



# Greater تنوع Diversity أكثر



2024

Annual  
Report



# البرنامج الوطني للتطوير الصناعي

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“ We praise God for the remarkable progress our nation has achieved in less than a decade -progress that has positioned Saudi Arabia as a global benchmark for transformation. We take great pride in the unwavering dedication of our citizens, whose efforts have laid the foundations for a new era of growth. Together, we carry the journey of progress forward, united in shaping the future of our country for generations to come. ”

Custodian of the Two Holy Mosques

## King Salman bin Abdulaziz Al Saud

May Allah protect him



“ Nine years into Vision 2030, we stand proud of what our people have accomplished. They have turned ambition into action and goals into milestones. We have not only met key targets – we have surpassed many of them. Looking ahead, our resolve is stronger than ever. We will accelerate delivery, embrace every opportunity, and further elevate the Kingdom’s position as a global leader. ”

His Royal Highness

### Prince Mohammed bin Salman bin Abdulaziz Al Saud

Crown Prince, Prime Minister, and Chairman of the  
Council of Economic and Development Affairs  
May Allah protect him







Energy  
Sector



Mining  
Sector



Industry  
Sector



Logistics  
Sector

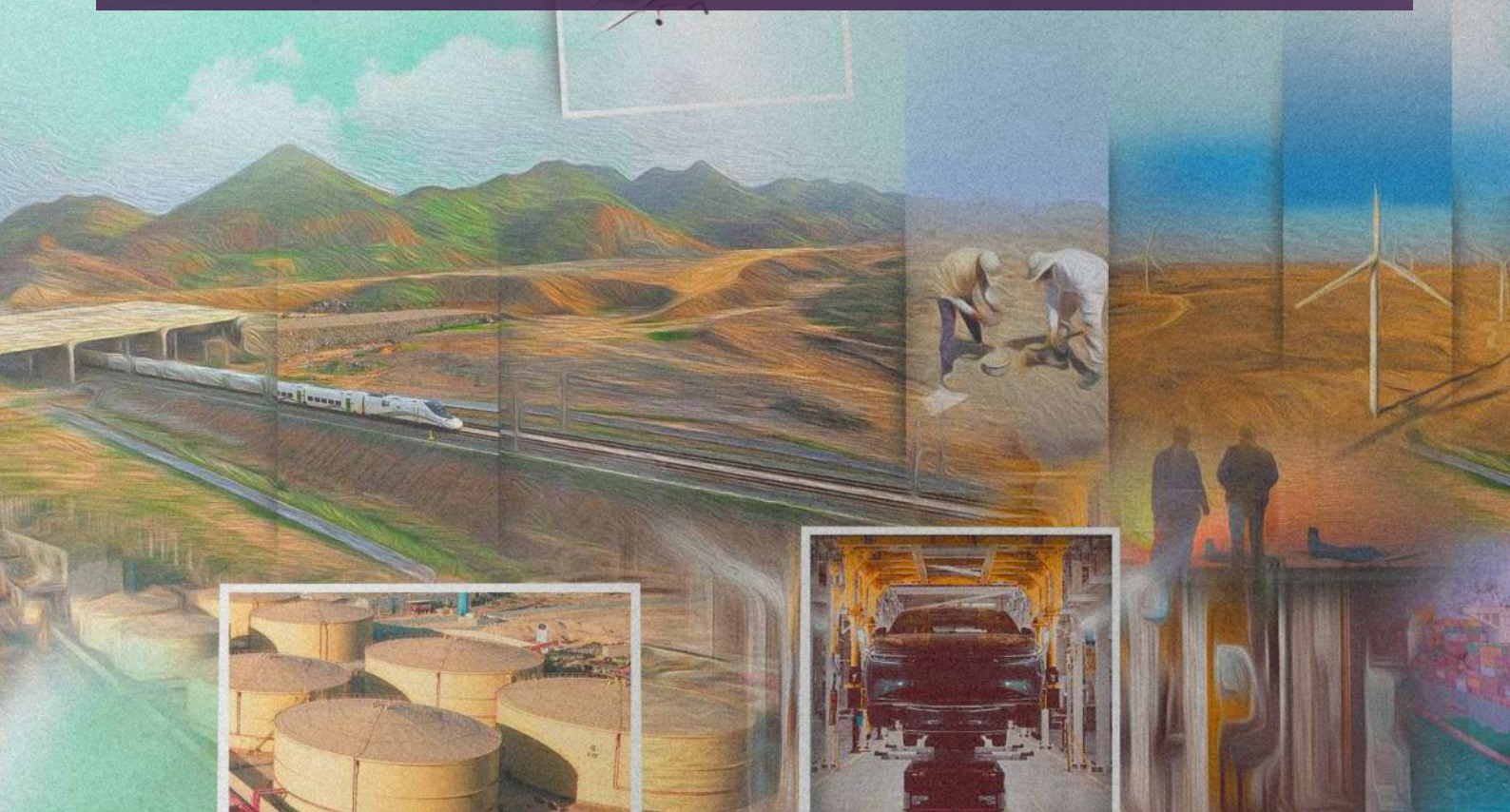


Fourth Industrial  
Revolution



Local  
Content

نتكامل لصناعة المستقبل  
Integrating Towards a Prosperous Future





# NIDLP Chairman's Message



His Excellency Mr.

**Bandar bin Ibrahim Alkhorayef**

Minister of Industry and Mineral Resources  
and NIDLP Chairman

Saudi Arabia's Vision 2030 continues to advance steadily toward fulfilling the aspirations of its wise leadership: building an ambitious nation, fostering a vibrant society, and driving a thriving economy. This Vision has ushered in a profound transformation across all aspects of life within the Kingdom. It is underpinned by an ambitious strategic approach centered on sustainable development, effective economic diversification, and the optimal utilization of our national resources and capabilities. The goal is to strengthen value-added sectors, most notably energy, mining, industry, and logistics.

Accordingly, the National Industrial Development and Logistics Program (NIDLP) was launched as one of the Vision's most pivotal executive initiatives. Since its inception in 2019, the NIDLP has been dedicated to transforming the Kingdom into a leading industrial powerhouse and a global logistics hub. It seeks to maximize the potential of the energy and mining sectors, foster the growth of domestic industries, and develop promising, future-oriented sectors.

These efforts are strategically designed to enhance the Kingdom's investment appeal and contribute to sustained GDP growth.

By the end of 2024, the program had encompassed 284 initiatives, with 163 completed, representing 57% of the total, while the remaining initiatives are on track to meet their targets. NIDLP has played a pivotal role in enabling implementing entities to advance their plans and deliver tangible results on the ground.

The program's positive impact is evident in a range

of key performance indicators that reflect its direct contribution to the economy. Activities within the NIDLP sectors added over ﷲ 986 billion to GDP. Total non-oil exports exceeded ﷲ 514 billion, representing 13.2% increase over the previous year. Additionally, employment within NIDLP sectors exceeded 508,000 jobs, including more than 81,000 Saudi nationals.

In this regard, I extend my deepest gratitude and appreciation to the Custodian of the Two Holy Mosques, King Salman bin Abdulaziz Al Saud, and His Royal Highness Prince Mohammed bin Salman bin Abdulaziz Al Saud, Crown Prince and Prime Minister, —may Allah protect them—for their generous support, gracious patronage, and continuous backing of the program and its sectors. Their steadfast support has been our greatest source of motivation in sustaining this progress.

I would also like to extend my sincere appreciation to the dignitaries, including the members of the program's committee, the leaders of the implementing entities, their dedicated teams, and all program personnel for their unwavering commitment, exceptional professionalism, and tireless efforts in driving initiatives forward and achieving our shared objectives.

Looking ahead, we are confident that 2025 will mark another milestone in our journey of progress, bringing us even closer to realizing the objectives of Saudi Vision 2030, through the steadfast support of our wise leadership and the dedication of this nation's loyal citizens.

May Allah grant us continued success.



# Program Overview

NIDLP aims to transform the Kingdom into a leading industrial powerhouse and a global logistics hub by maximizing the value achieved from the mining and energy sectors, as well as integrating the two focus areas of local content and the fourth industrial revolution.

## Sectors



Energy



Mining



Industry



Logistics

## Focus Areas



Fourth Industrial Revolution



Local Content

Launched in early 2019, NIDLP was established on the leadership's belief in the strategic importance of its four core sectors: energy, mining, industry, and logistics. The integration and sustainable growth of these sectors are essential for generating added value, diversifying and expanding the Kingdom's economic impact, and creating an attractive investment environment.

The program places strong emphasis on two key enablers: Local content and the Fourth Industrial Revolution. These focus areas are crucial to harnessing the full potential of the program's sectors, helping each achieve its strategic objectives and maximize impact.

Efforts are underway to enhance the infrastructure across the program's four core sectors, positioning it as a key pillar of the Kingdom's competitiveness and its appeal as an ideal investment destination. These efforts include optimizing resource utilization, refining sector-specific policies and legislation, and attracting both local and foreign private-sector investment.

The program is also tailored to improve trade balance, foster globally competitive local industries, and build sustainable competitive advantages. These efforts aim to drive innovation, support a diverse and resilient economy, create skilled jobs, achieve an optimal energy mix, and strengthen the Kingdom's logistical connectivity both regionally and globally.



# NIDLP Committee Members



His Excellency Mr.  
**Bandar bin Ibrahim  
Alkhorayef**

Minister of Industry and Mineral  
Resources  
NIDLP Chairman  
Chairman of the Local Content and  
Government Procurement Authority



His Excellency Eng.  
**Saleh bin Nasser  
Al-Jasser**

Minister of Transport and  
Logistics Services  
Vice Chairman NIDLP



His Excellency Eng.  
**Abdullah bin Amer  
Al-Swaha**

Minister of Communications  
and Information Technology  
NIDLP Committee Member



His Excellency Mr.  
**Faisal bin Fadhel  
Alibrahim**

Minister of Economy and  
Planning  
NIDLP Committee Member



His Excellency Eng.  
**Khalil bin Ibrahim Ibn  
Salamah**

Deputy Minister of Industry and  
Mineral Resources for Industrial Affairs  
NIDLP Committee Member



Eng.  
**Ahmed bin Musa  
AlZahrani**

Representative of the Ministry  
of Energy  
NIDLP Committee Member



Dr.  
**Abdullah bin Ali  
Al Dubaikhi**

Representative of the Ministry  
of Investment  
NIDLP Committee Member

# Success Partners

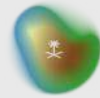
وزارة الصناعة  
والثروة المعدنية  
Ministry of Industry and Mineral Resources



وزارة النقل والخدمات اللوجستية  
Ministry of Transport and Logistic Services



وزارة الطاقة  
MINISTRY OF ENERGY



وزارة الصحة  
Ministry of Health

وزارة الحرس الوطني  
Ministry of National Guard



وزارة التعليم  
Ministry of Education



وزارة البلديات والإسكان  
Ministry of Municipalities and Housing



موانئ  
MAWANI  
الهيئة العامة للموانئ  
SAUDI PORTS AUTHORITY



هيئة المساحة الجيولوجية السعودية  
Saudi Geological Survey



الهيئة العامة  
للصناعات العسكرية  
General Authority  
for Military Industries



هيئة المحتوى المحلي  
والمشتريات الحكومية  
Local Content & Government  
Procurement Authority



هيئة الزكاة والضريبة والجمارك  
Zakat, Tax and Customs Authority



GACA  
الهيئة العامة للطيران المدني  
General Authority of Civil Aviation



SDAIA  
الهيئة السعودية للبيانات  
والذكاء الاصطناعي  
Saudi Data & AI Authority



صندوق  
الاستثمارات  
العامة  
PUBLIC  
INVESTMENT FUND



SIDF  
صندوق التنمية الصناعية السعودي  
SAUDI INVESTMENT FUND



صندوق تنمية  
الموارد البشرية  
HUMAN RESOURCES  
DEVELOPMENT FUND



المركز الصناعي  
Industrial Center



كفاءة  
المركز السعودي لكفاءة الطاقة  
Saudi Energy Efficiency Center



المركز السعودي للشراكات الاستراتيجية الدولية  
Saudi Center For International Strategic Partnerships



أرامكو  
aramco

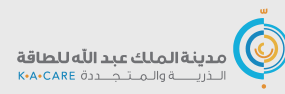
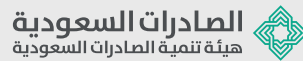


الشركة السعودية للكهرباء  
Saudi Electricity Company  
تعمل بانقار من أجلكم



المشتري الرئيسي  
PRINCIPAL BUYER  
طاقة للوقود





# Program Objectives

3

Vision Themes



**Vibrant Society**



**Thriving Economy**



**Ambitious Nation**



1 of 6  
of Level 1 Strategic Objectives

Strengthen Islamic Values and National Identity

Offer a Fulfilling and Healthy Life

**Grow and Diversify the Economy**

Increase Employment

Enhance Government Effectiveness

Enable Social Responsibility

 Direct Contribution



## 4 of 27 of Level 2 Strategic Sub-objectives

12 of 96

Level 3 Detailed  
Objectives



National Industrial  
Development and  
Logistics Program

### ◆ Grow Contribution of the Private Sector to the Economy

- Create Special Zones and Rehabilitate Economic Cities

### ◆ Maximize Value Captured from the Energy Sector

- Increase Localization of the Oil and Gas Sector
- Raise Gas Production and Distribution Capacity
- Develop Oil and Gas-adjacent Industries
- Increasing the Contribution of Renewable Energy Sources in the Energy Mix
- Enhance the Competitiveness of the Energy Sector

### ◆ Unlock the Potential of Non-Oil Sectors

- Grow and Capture Maximum Value from the Mining Sector
- Localize Promising Manufacturing Industries
- Localize Military Industries
- Increase the Percentage of Local Content in Non-Oil Sectors

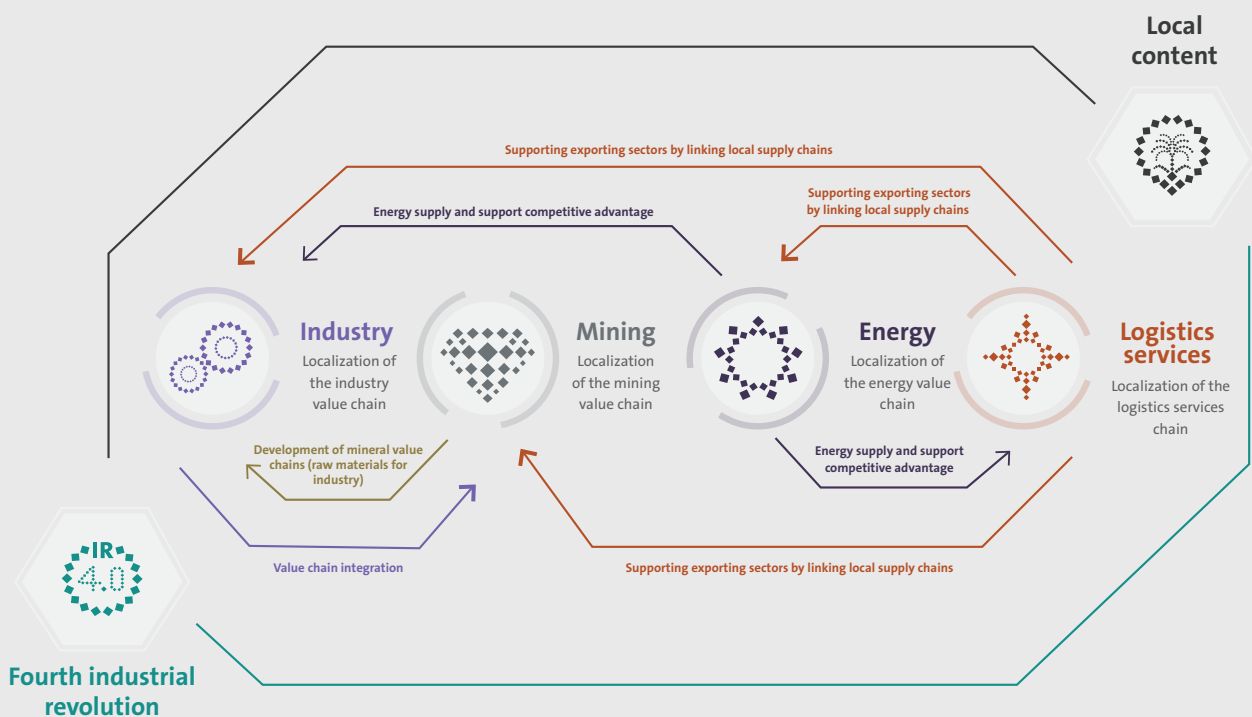
### ◆ Position Saudi Arabia as a Global Logistics Hub

- Create and Improve Performance of Logistics Hubs
- Improve Local, Regional, and International Connectivity of Trade and Transport Networks

# Integrating Towards a Prosperous Future

Combining the four sectors in a single program is an ingenious idea conceived by His Royal Highness the Crown Prince, Prime Minister, and Chairman of the Council of Economic and Development Affairs. The integration of these sectors and the two focus areas is crucial for creating a thriving and diversified economy, increasing the contribution of these sectors to the Kingdom's GDP, and maximizing the added value.

NIDL is working to strategically align these sectors to maximize the synergy between their inputs and outputs, while developing execution mechanisms that ensure the practical realization of Saudi Vision 2030 objectives.



# NIDLP Strategy

The program relies on four strategic pillars to achieve its ambitious objectives. These pillars are:

1. Promote integration to fully leverage the Kingdom's resources, including natural, physical assets and human resources.
2. Raise competitiveness and productivity, providing the necessary capabilities to be a leading country worldwide.
3. Developing the ecosystem and improving operations to prioritize investor needs and added value, rather than focusing solely on investment.
4. Maximizing internal and external interdependence by ensuring access to demand areas in global regions.

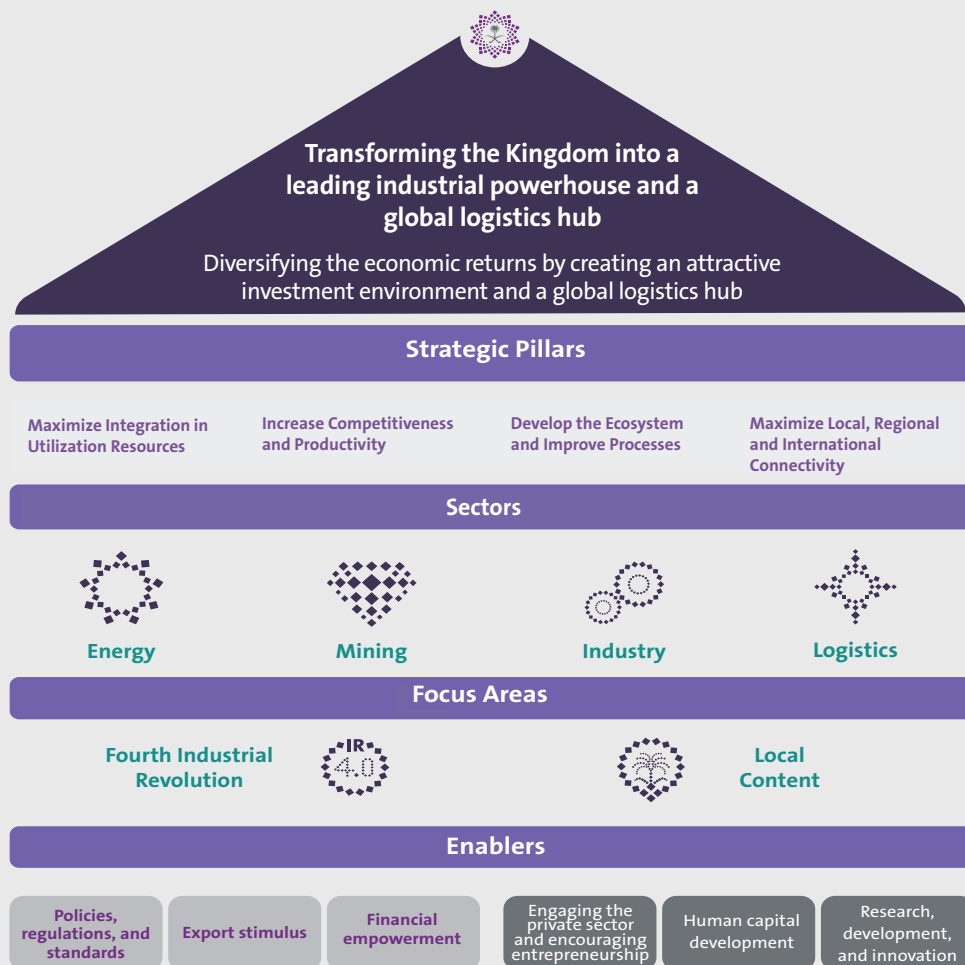
The strategy follows a development model

That starts with:

Building on strengths, maintaining gains, and developing sustainable competitive advantages.

Relies on:

Factors that boost the competitiveness of various sectors in the short, medium, and long term.

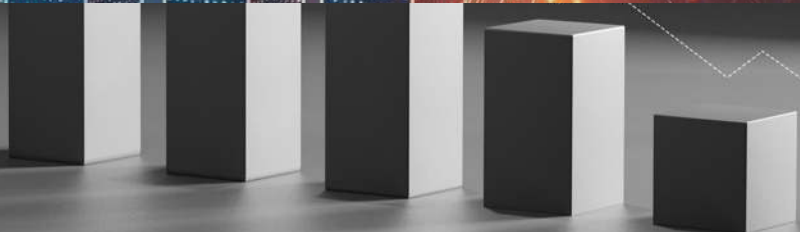


Within the scope of NIDLP

■ Fully ■ Partially

# Economic Indicators

2024  
2024  
2024  
2024







His Excellency Mr.

**Faisal bin Fadhel Alibrahim**

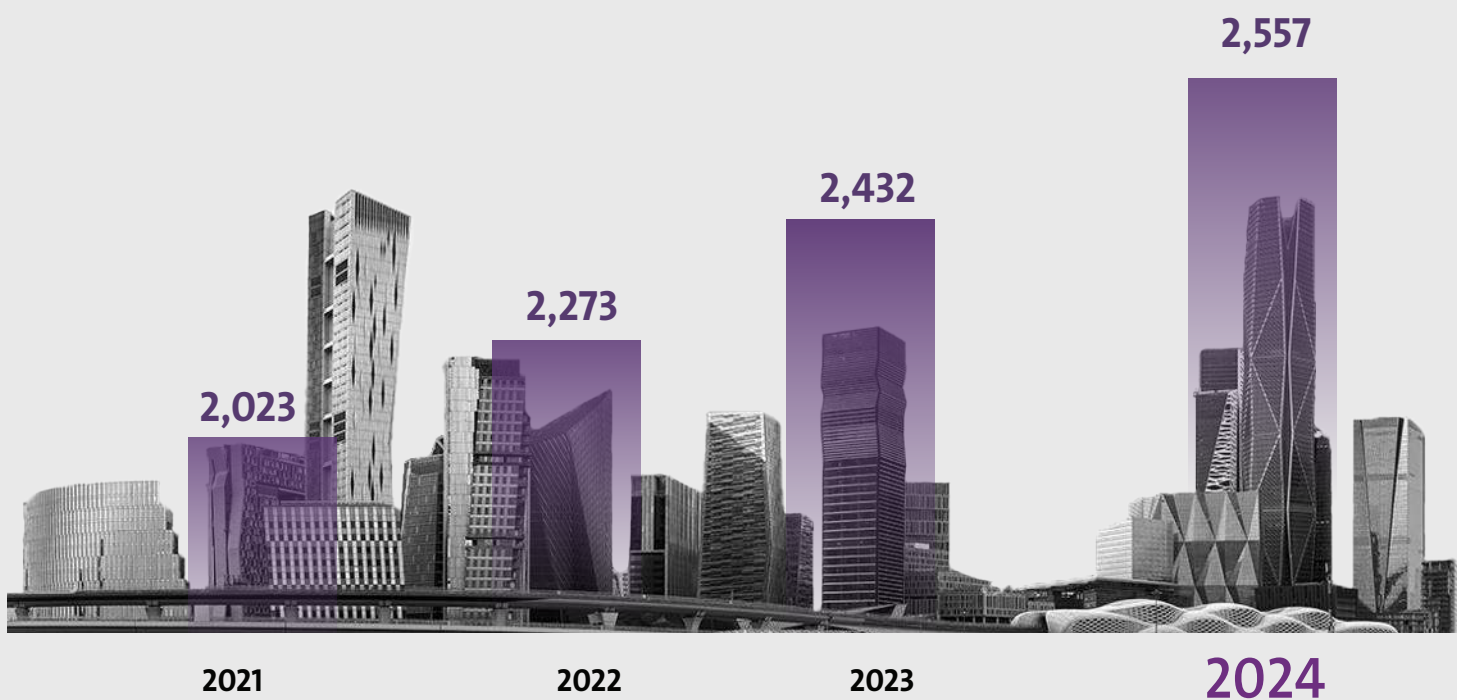
Minister of Economy and Planning

“ The Kingdom continues its journey toward comprehensive and sustainable economic transformation, through the developing vital, value-added sectors and increasing its economic complexity. This transformation is centered around clear policies and an enabling environment that attracts high-quality investments and strengthens the Kingdom’s connection with global markets. It also serves as a fundamental pillar in achieving the objectives of Saudi Vision 2030 and increasing the international competitiveness of the Kingdom’s economy ”



# Local Economy

Real GDP for non-oil activities  
(ﷲ billion)

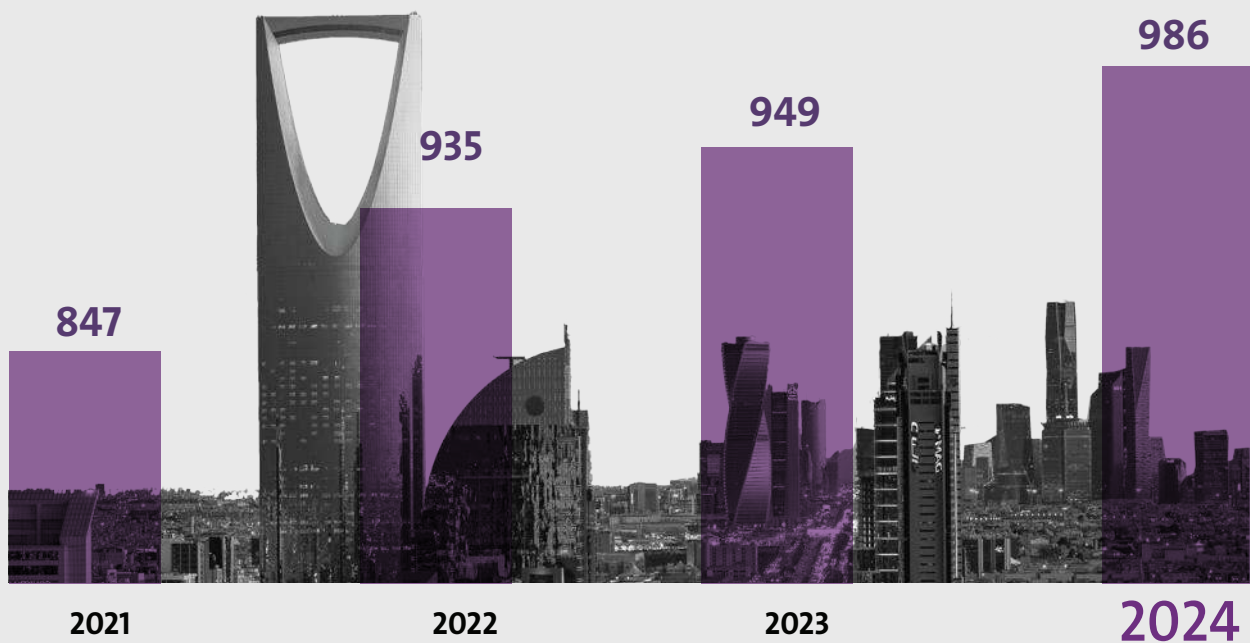


# 55%

The contribution of the non-oil activities on the Kingdom's GDP.

## Real GDP for NIDLP Sectors' Activities

(ﷲ billion)



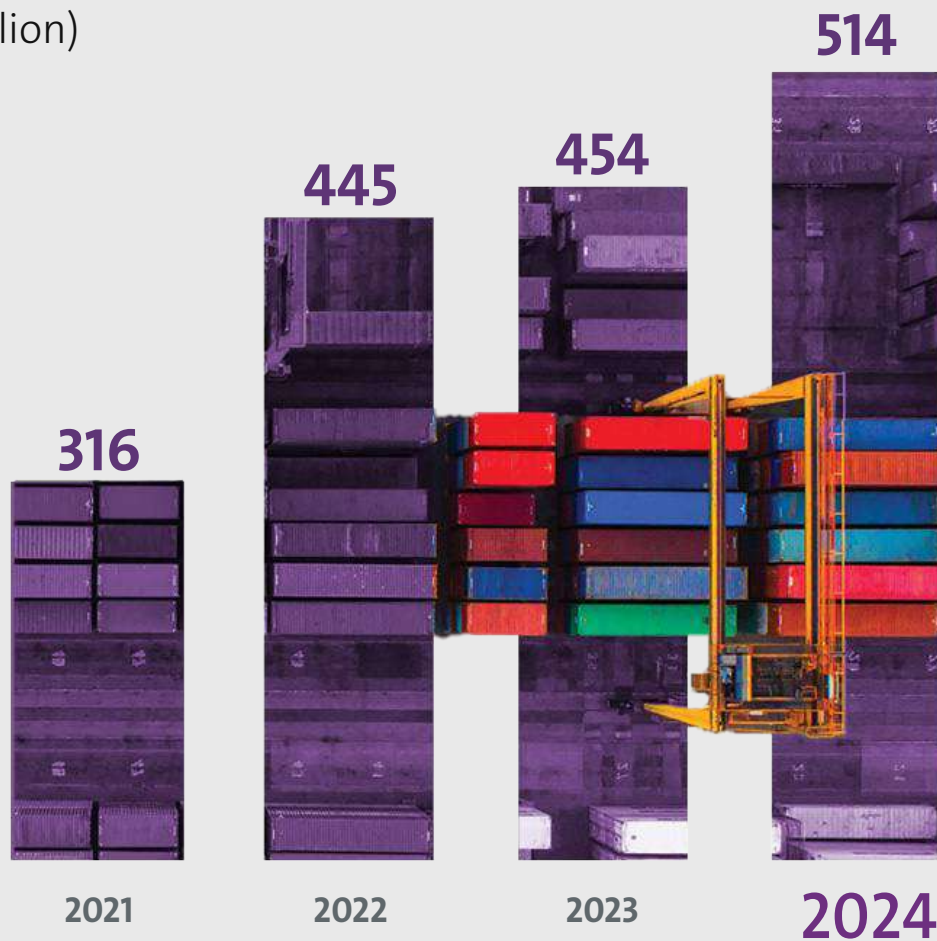
**39%**

The contribution of the program's sector activities of non-oil GDP.

Non-oil activities continued to expand in 2024, accounting for approximately 55% of the Kingdom's real GDP. The program's sectors contributed around 39% of the non-oil GDP. During the year, mining and quarrying, as well as transportation and storage activities, grew by 5%, while manufacturing recorded a 4% increase.

# Total Non-Oil Exports

( $\text{ﷲ}$  billion)



Growth rate of  
non-oil exports

▲ 13.2%

### Service Exports (ﷲ billion)

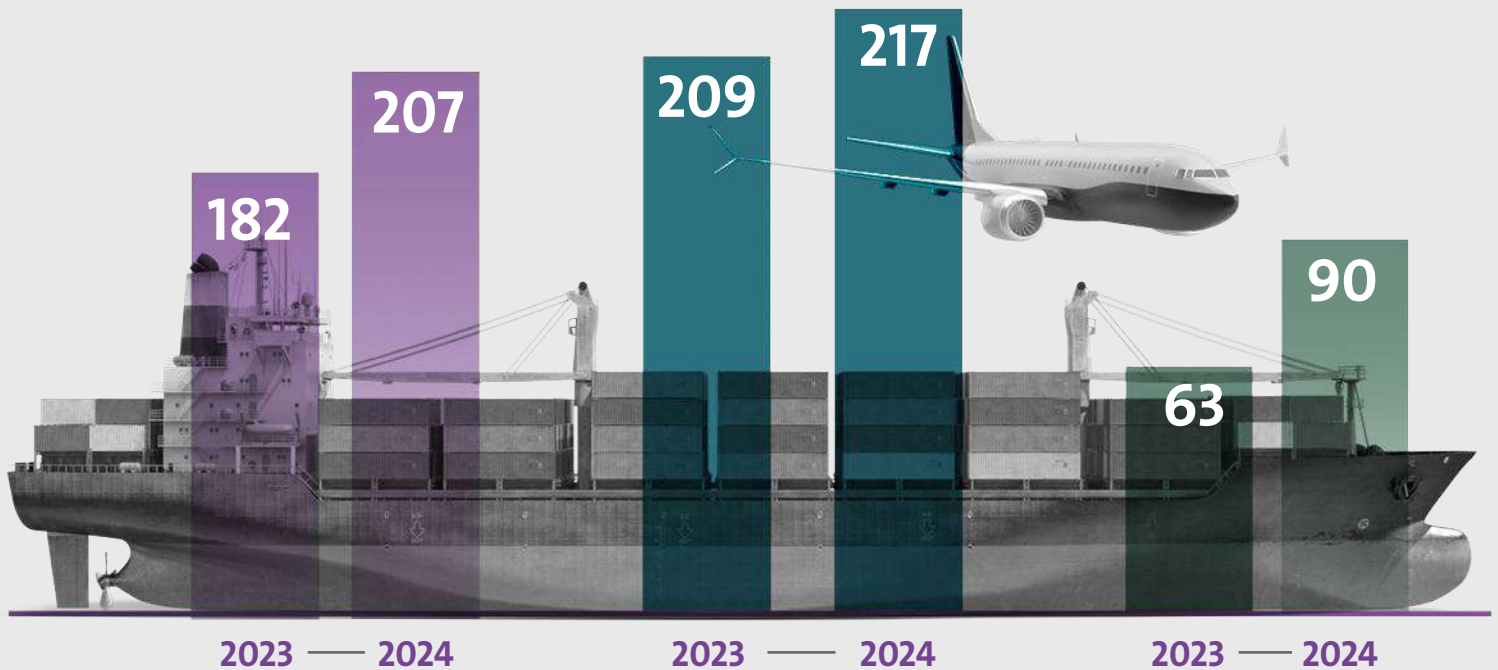
▲ 14%

### Goods Exports (ﷲ billion)

▲ 4%

### Re-exports (ﷲ billion)

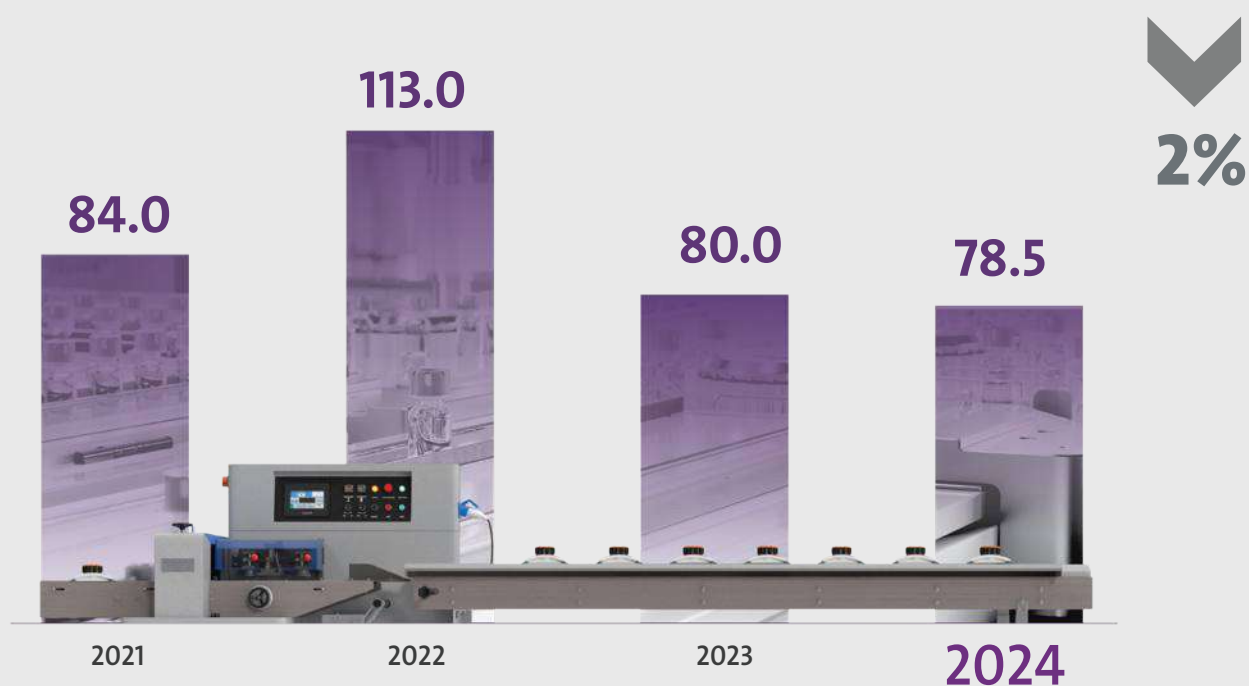
▲ 42%



Non-oil exports recorded a 13.2% increase in 2024 compared to the previous year, primarily driven by the continued growth of re-export activities, reaching ﷲ 90 billion, with a record 42% growth. Service exports posted a historic value of ﷲ 207 billion, growing by 14% year-on-year, while non-oil goods exports increased by 4%, totaling ﷲ 217 billion.

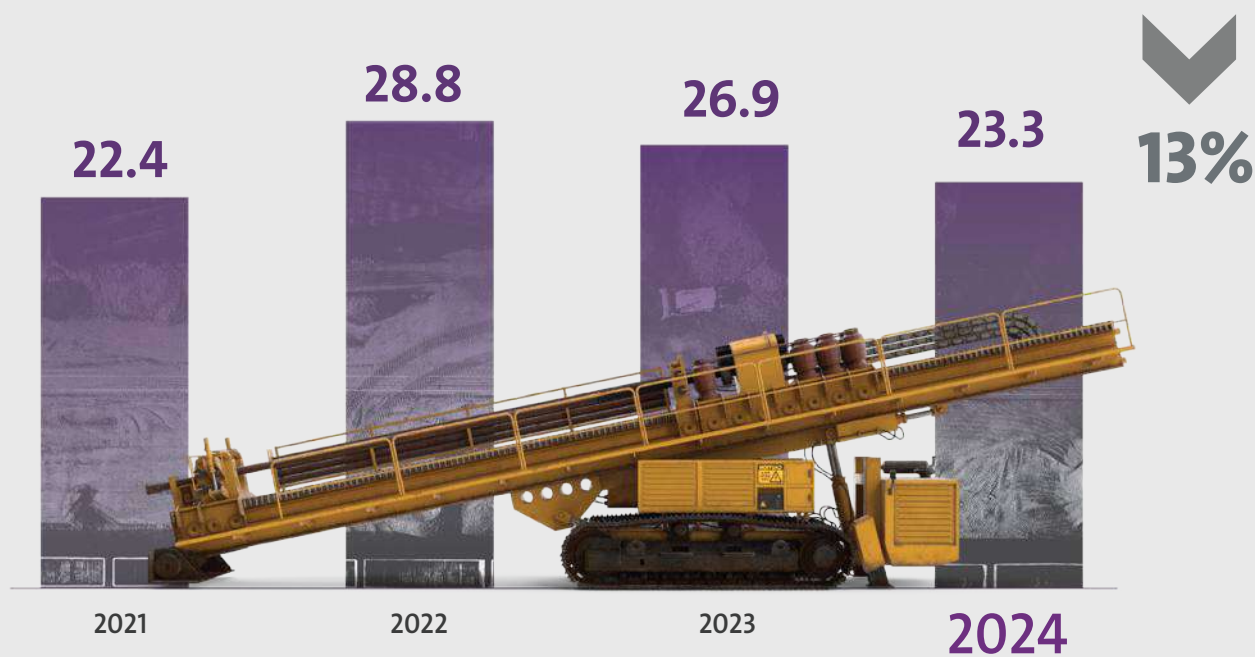
## Exports of Products of the Chemical Industries

(₪ billion)



## Exports of Base Metals and their Articles

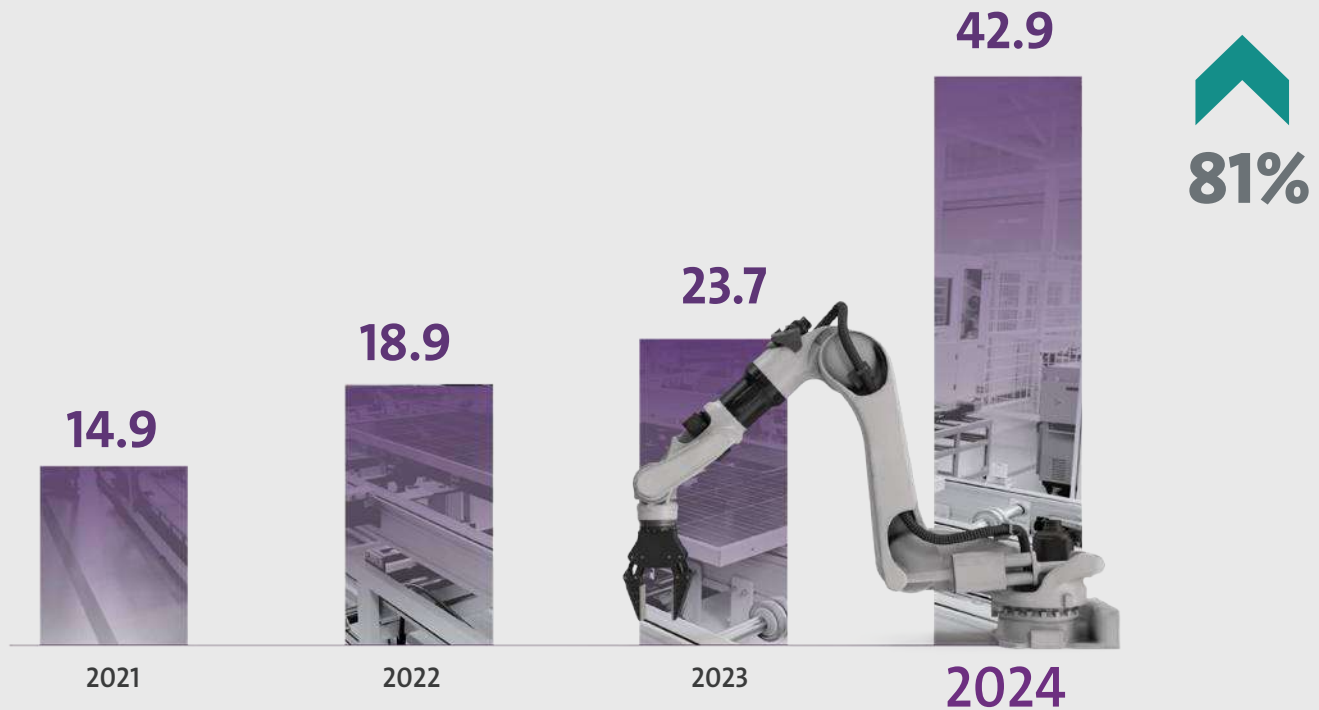
(₪ billion)





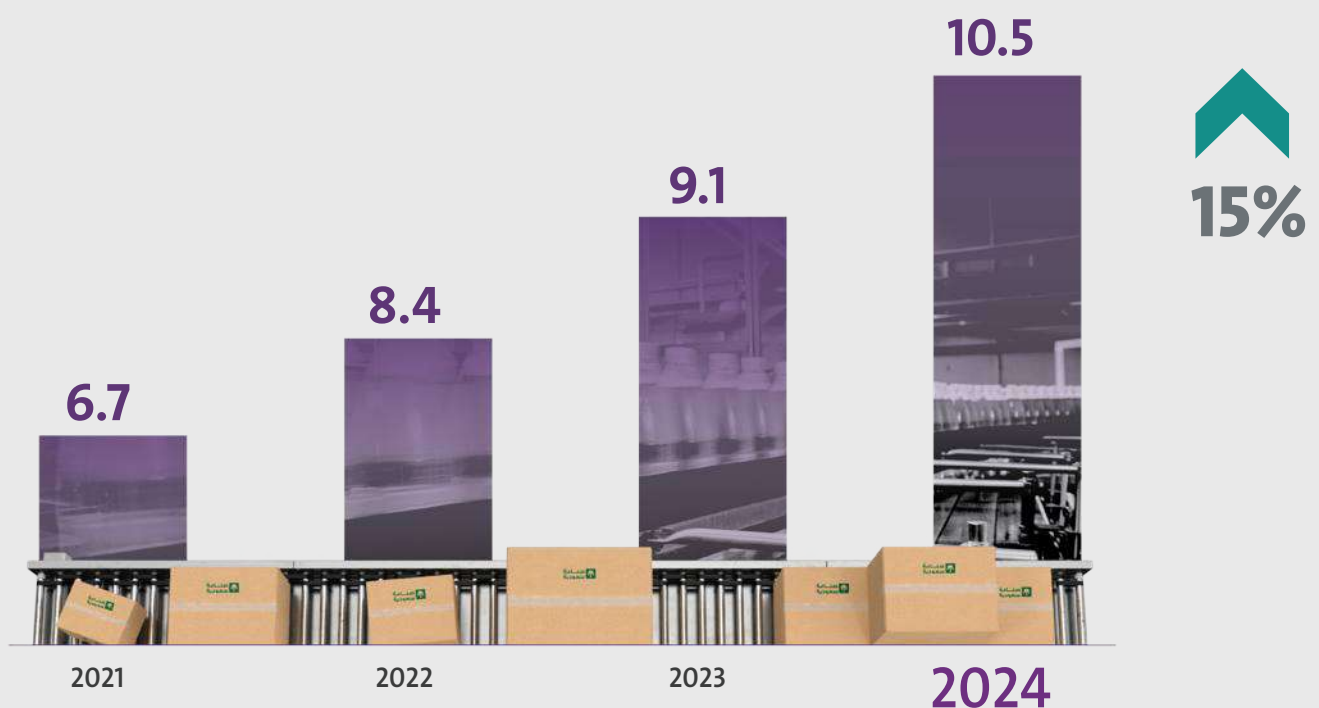
## Exports of Machinery, Electrical Equipment and its Components

( $\text{Billion}$ )



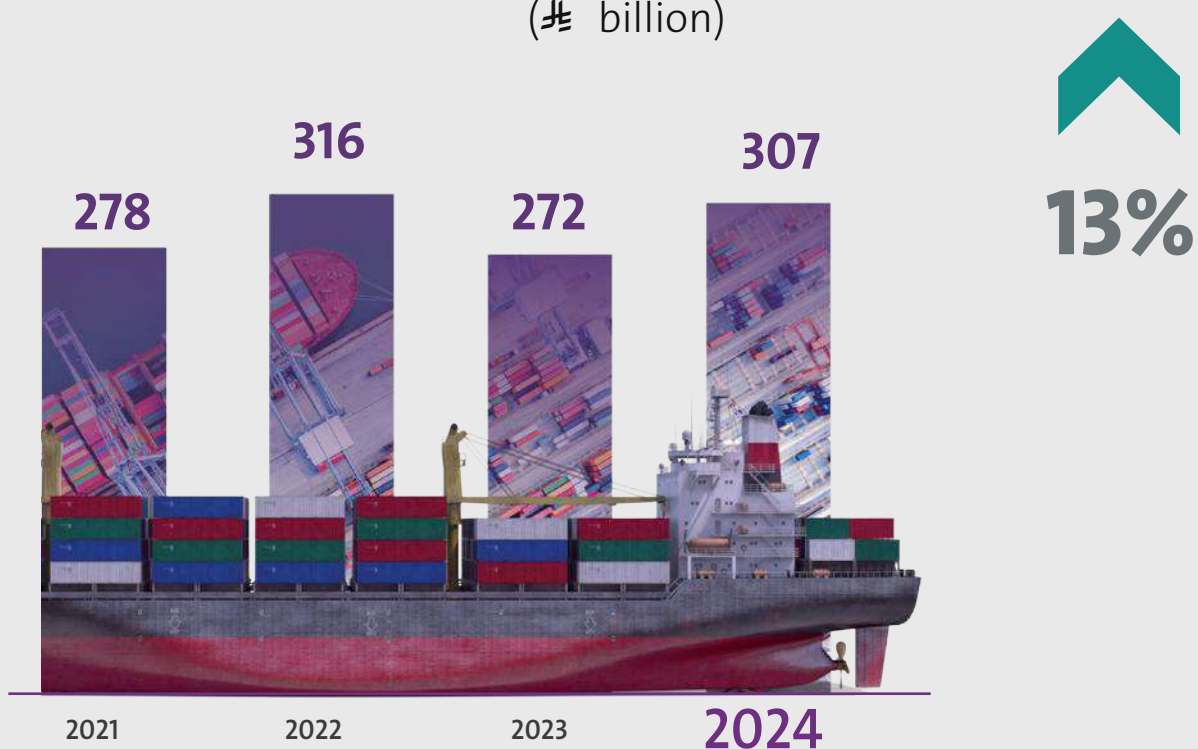
## Exports of Food and Beverage Manufacturing Products

( $\text{Billion}$ )



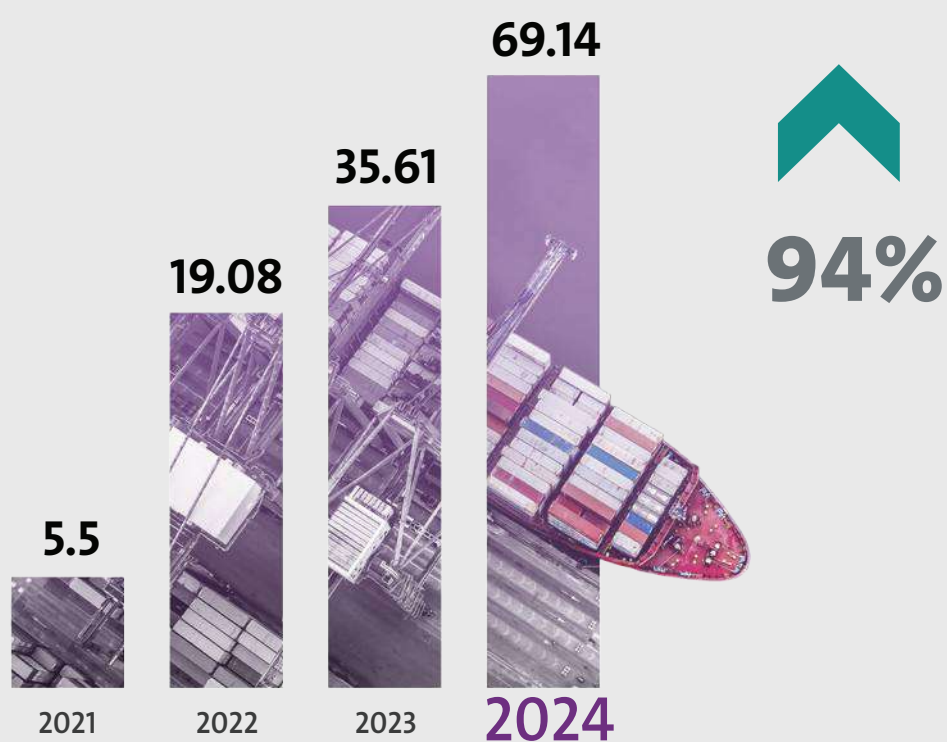
## Total Goods Exports including Re-exports

(ﷲ billion)



## Cumulative Total Credit Facilities Utilized by Saudi EXIM Bank

(ﷲ billion)

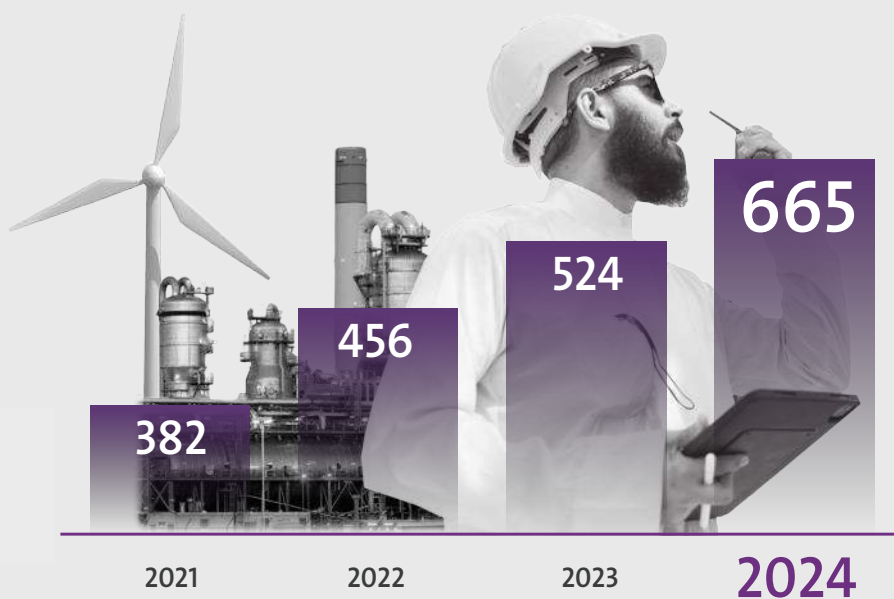


## Cumulative Total Achieved non-government Investments in NIDLP's Sectors

(ﷲ billion)



27%



## Cumulative Saudi Industrial Development Fund (SIDF) Net Loan Credits

(ﷲ billion)

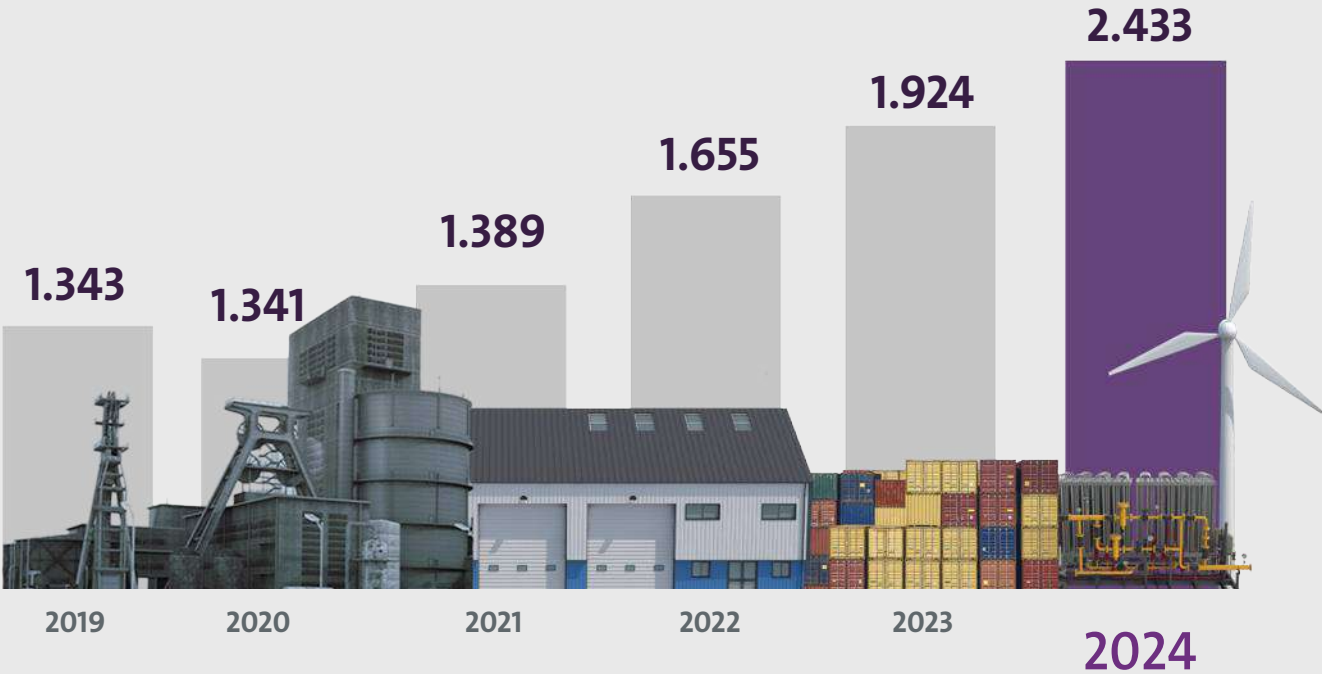


91%



# Total Number of Jobs in the Program Sectors' Activities

(Million Workers)



Employment in program NIDLPs sector surpassed 2.4 million in 2024, with an annual increase of over 508 thousand workers. Saudi men and women accounted for more than 81 thousand workers in the same year, reflecting continued progress in national workforce participation.





**+508 thousand**

**Total Job Increase in 2024**

**Key Contributing Activities**

Mining and Quarrying

**+45 thousand**

Converting Industries

**+273 thousand**

Transportation and Storage

**+180 thousand**

Providing electricity, gas, steam, and air conditioning

**+8 thousand**



**+81 thousand**

**Saudi workers increase in 2024**

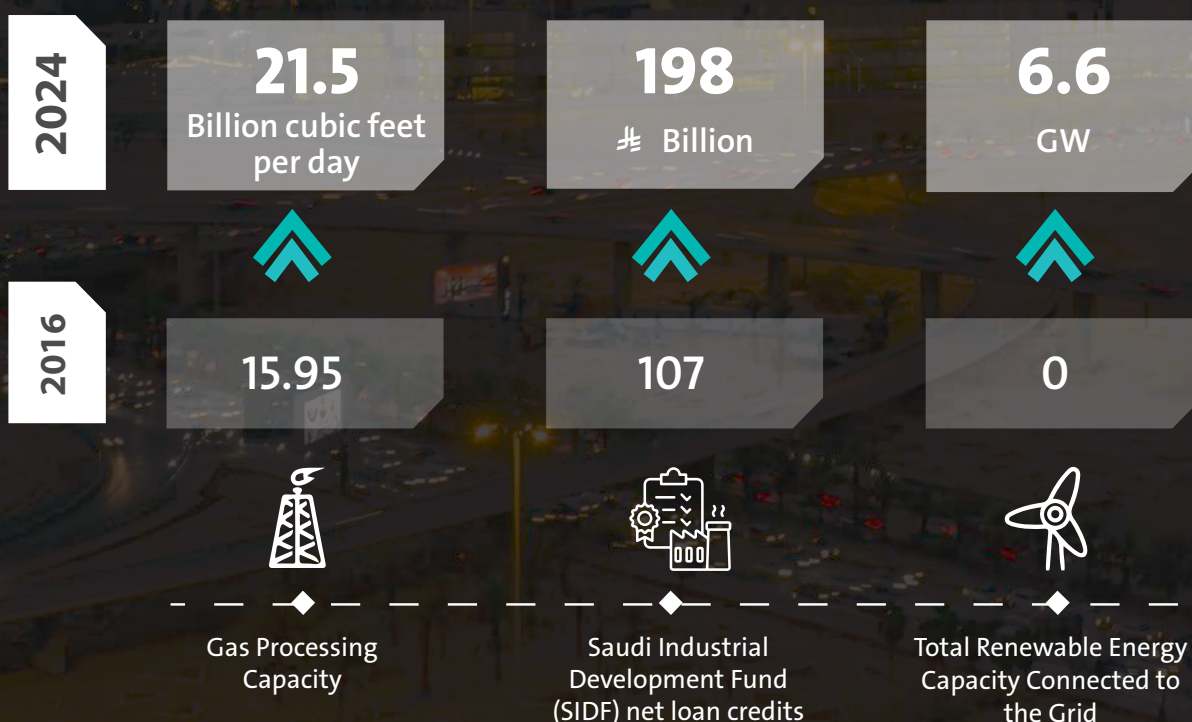
**Female Saudi workers increased by**

**+ 39 thousand**

**Male Saudi workers increased by**

**+ 42 thousand**

# Key Facts and Figures Since the Launch of Saudi Vision 2030



1.958

Million Containers



64%

Utilization Rate



2

Hours



7.5

Million Containers



1.6

50%

288

6.6



Number of  
Transshipment  
Containers

Port Utilization  
Rate

Customs Clearance  
Time

Number of Containers  
Handled

299

5

2,401

1,056



0

0

1,985

0



Number of Licensed  
Companies in the  
Military Industries  
Sector

Number of Special  
Economic Zones

Number of Valid Mining  
Licenses

Number of Logistics  
Licenses



# NIDL Sector and Focus Areas

## Energy

Sector



## Industry

Sector



## Logistics

Sector





## Mining

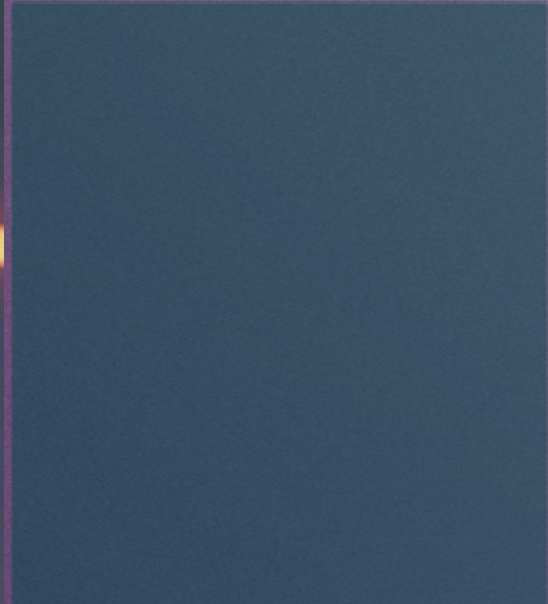
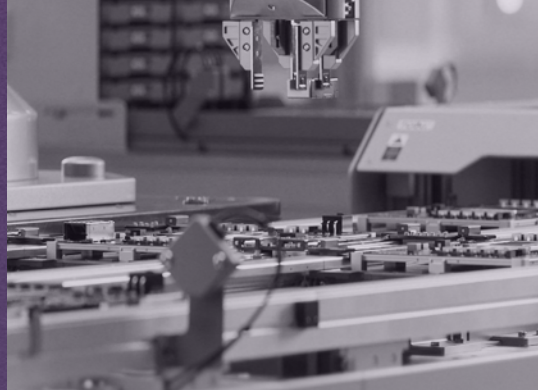
Sector

## Fourth Industrial Revolution

Focus Area

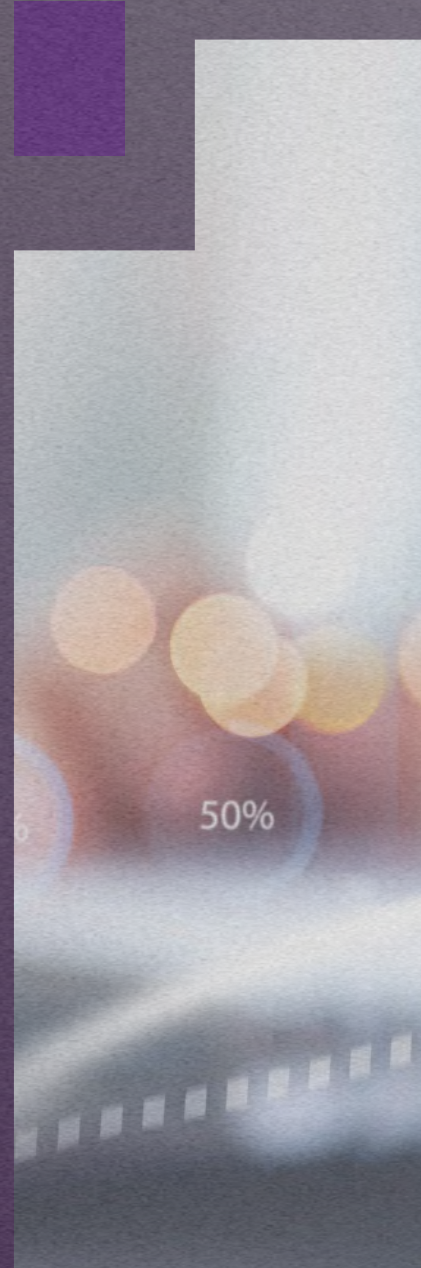
## Local Content

Focus Area

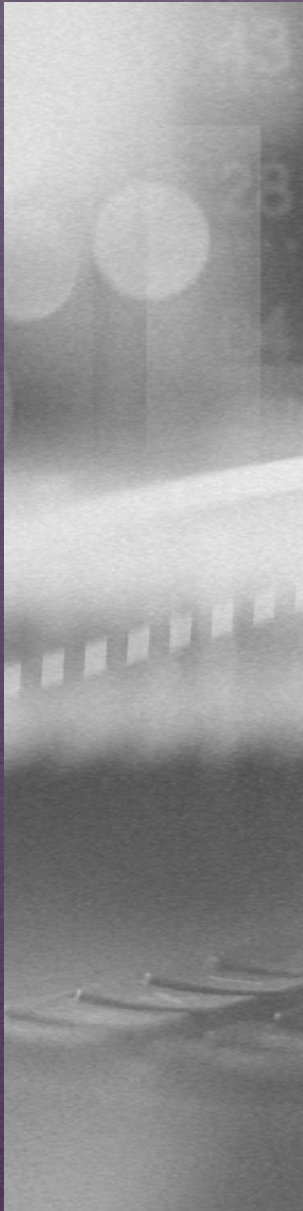




# Key Performance Indicators (KPIs)





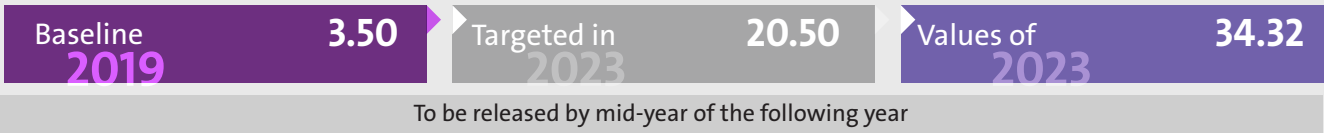


# Main Indicators

Cumulative non-government investment (¥ billion)  
(in economic and industrial cities and special Zones)



Cumulative military sales value of domestic companies (¥ billion)



Port utilization rate (%)



Cumulative export value of promising industries (¥ billion)



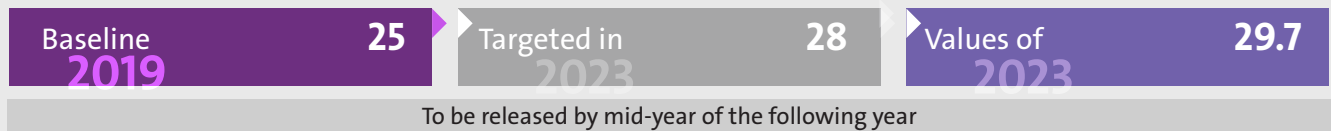
Number of valid final licenses issued for promising industries (Number)



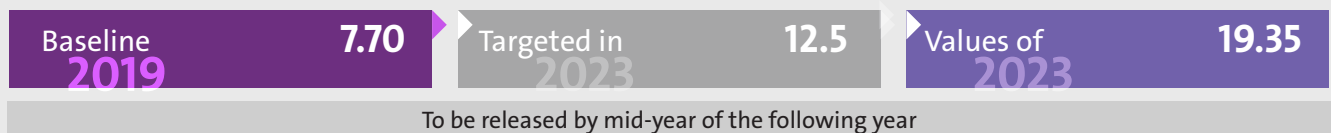
Number of logistics centers with possible re-export links (Number)



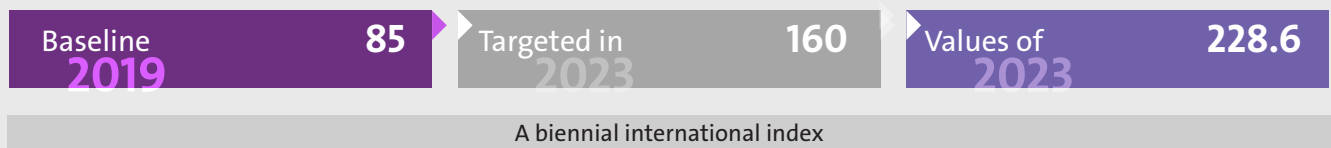
## Percentage of localization in pharmaceutical industries (%)



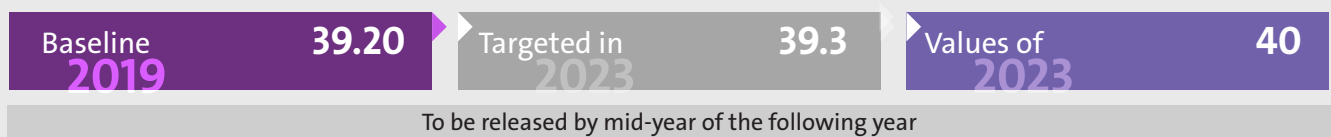
## Percentage of localization in military industries (%)



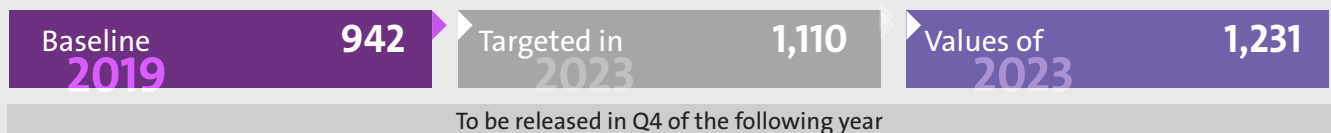
## Total annual exploration expenditure per Square kilometer (ﷲ)



## Electricity generation efficiency (%)



## Final spending value of local content in non-oil sector (ﷲ billion)



## Quality of road infrastructure (mark out of 7)





# Energy Sector







His Royal Highness

**Prince Abdulaziz bin Salman Al Saud**

Minister of Energy

“ The Kingdom is undergoing a major transformation across all economic and social fields. We have already begun to witness the tangible outcomes of these efforts on the ground, under effective, proactive, and empowering leadership that is committed to turning plans into visible achievements. ”



# The Mining Sector Directions Aim to Maximize the Value Generated from the Sector by:



Enhancing the infrastructure of the Saudi electricity sector to promote and sustain economic growth.



Increasing the share of renewables in the domestic energy mix to nearly 50% by 2030, complemented by high-efficiency natural gas. This includes building national capabilities to position the Kingdom as a global leader in renewable energy and strengthening legislative and regulatory frameworks to support complementary energy sectors for maximum economic return.



Maximizing the added value of increased production and distribution capacity of gas, ethane, and natural gas liquids.



Optimizing the use of hydrocarbon resources to support the national economy and environmental commitments, by meeting local hydrocarbon demand, increasing the overall energy efficiency, and diversifying energy sources in the Kingdom's national energy mix.



# Our Objectives

## Increasing

gas production  
and distribution  
capacity

## Promoting

the energy sector's  
competitive  
edge

## Increasing

the contribution of  
renewable energy  
sources to the energy  
mix

## 2030 Aspirations

Optimum utilization of  
hydrocarbon resources in  
the Kingdom to support the  
national economy and environmental  
commitments.

Provide consumers with high-  
quality, competitively priced electricity  
to ensure the sector's long-term  
sustainability.

Positioning the Kingdom as  
a global leader in the renewable  
energy sector.

Increasing the share of  
renewable energy sources to  
approximately

Localizing the entire value chain  
and raising the local content in  
the energy sector to

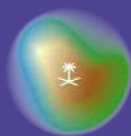
50%

to achieve an optimal power generation  
mix.

75%

# Top Achievements

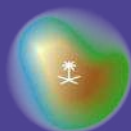
وزارة الطاقة  
MINISTRY OF ENERGY



## A Total of **20** GW of Renewable Energy Projects Announced

As part of the National Renewable Energy Program, 20 gigawatts of project capacity have been announced to help increase the share of renewables in the energy mix to 50% by 2030. This includes projects from the program's fifth and sixth rounds, in addition to its sixth phase.

وزارة الطاقة  
MINISTRY OF ENERGY



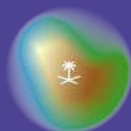
## Power Purchase Agreements Signed for New Solar Projects with a Total Capacity of

# 3.7

 GW

The Saudi Power Procurement Company (Principal Buyer) has signed Energy purchase agreements for four solar PV Independent Power Producer (IPP) projects, with a total capacity of 3.7 GW in Al-Sadawi, Al-Masa'a, Al-Henakiyah 2, and Rabigh 2.

وزارة الطاقة  
MINISTRY OF ENERGY



## Financial Closure of New Solar and Wind Energy Projects

As part of efforts to strengthen the role of renewable energy in the Kingdom's optimal electricity generation mix, several new projects have successfully reached financial closure. These include five solar power plants—Al-Muwaihi, Hadhn, Al-Khushaybi, Al-Hanakiya, and Tabarjal—with a combined capacity of 7 GW. Additionally, the Wa'ad Al Shamal and Al-Ghat wind power projects, with a total capacity of 1.1 GW, have also achieved financial closure.

وزارة الطاقة  
MINISTRY OF ENERGY



**Achieving the  
world's lowest  
procurement cost  
for wind power at**

**5.87**  
halala/kilowatt  
hours (kWh)

An agreement was signed for the 1.1 GW Wa'ad Al Shamal and Al Ghat wind power projects, which set a record in reducing the cost of producing electricity from wind by increasing renewable energy, at 5.87 halala/kWh in Al Ghat governorate. The Wa'ad Al Shamal project achieved the second-best global record for per-kilowatt-hour (kWh).

This has led to a reduction of approximately 1.7 million tons of carbon emissions per year and the provision of electricity to 177,000 residential units. It reduced reliance on liquid fuels for power generation and empowered the local private sector to form global partnerships, gaining the expertise needed to actively participate in the renewable energy industry.

وزارة الطاقة  
MINISTRY OF ENERGY



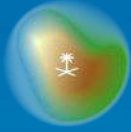
**Commercial  
operation  
of several  
additional solar  
projects with a  
total capacity of**

**3.6** GW

Commercial operations have commenced for additional solar projects with a total capacity of 3.6 GW, bringing the total capacity to 6.6 GW and reducing carbon emissions by approximately 5.9 million tons per year.







# The Launch of the Geographical Survey Project for Renewable Energy Sites

The Ministry of Energy launched the Geographic Survey Project for Renewable Energy sites in the Kingdom. The contracts for the project were awarded to Saudi companies to install 1,200 stations for measuring solar and wind energy across all regions of the Kingdom. The project reaffirms the Kingdom's commitment to achieving its ambitious targets for producing and exporting renewable energy.

The project is the first of its kind globally in terms of geographical coverage, data completeness, and continuity, with high accuracy and fundability.

The project will cover various locations across the Kingdom, surveying over

# 850,000 km<sup>2</sup>



Wind energy measurement stations will record wind speed and direction at different heights—up to 120 meters, as well as ambient temperature, atmospheric pressure, and relative humidity.

The project will also establish a platform to monitor, record, and transmit measurement data in real-time to the Ministry of Energy's measurement platform, enabling digital analysis and processing.

Solar energy measurement stations will record Direct Normal Irradiance (DNI), Global Horizontal Irradiance (GHI), Diffuse Horizontal Irradiance (DHI), dust and pollutant deposition rates, ground-reflected radiation (albedo), ambient temperature, rainfall levels, relative humidity, and atmospheric pressure.





افتتاح مصنع وحدات الربط الحلقي

وشركة الفانار



مملكة البحرين

٢٠



وزارة الطاقة

MINISTRY OF ENERGY

٢١



# A Vision to Be Told

## Production of Energy Components

This story highlights the opening of Alfannar Ring Main Units and the powerful combination of advanced technology and the determination of Saudi women. With professionalism and skill, 700 women are leading the production of energy equipment and components.



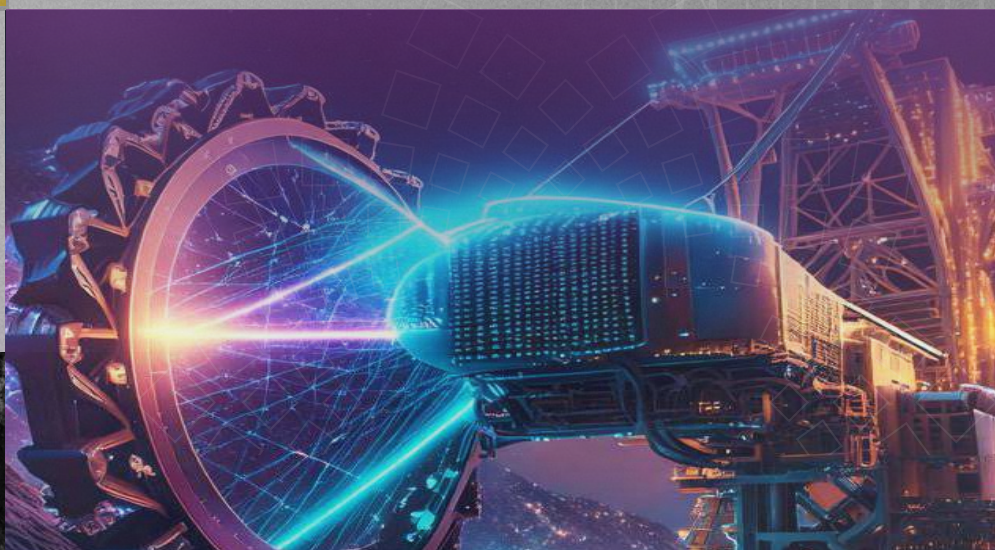
Scan to watch the video



# Mining Sector

2024  
2024  
2024

2024  
2024  
2024  
2024







His Excellency Mr.

**Bandar bin Ibrahim Alkhorayef**

Minister of Industry and Mineral Resources

“ The Kingdom's achievements in the mining sector reflect the government's committed support and significant efforts in regulatory and legislative frameworks. These contributions have been instrumental in attracting investors and addressing global challenges, such as the energy transition and supply chain development. ”



# The Mining Sector's Strategic Directions Aim to Maximize the Value Generated from the Sector by:



Developing regulations, legislations, and improving capabilities to enhance the mining sector's global competitiveness.



Creating job opportunities and nurturing national talents.



Providing essential geological data through the Arabian Shield geological survey, under the General Geological Survey Program.



Maximizing the added value of mineral resources by establishing value-added mining chains in collaboration with the private sector, to unlock new investment opportunities.



Enhancing user experience by improving services, delivering reliable digital data, improving accessibility, and reducing the time required to issue exploration licenses.



Increasing exploration spending to globally competitive levels by attracting private sector investments, supported by the Enhancing Exploration Fund, as part of sector-wide initiatives.

# Our Objectives

## Grow

and capture maximum value from the mining sector

## 2030 Aspirations

Maximizing the  
contribution to GDP  
to reach

▶ **176** ١٧٦ billion

### Enhancing beneficiary experience

by improving satisfaction with the services  
provided and reducing the detection license  
issuance period to

▶ **60** days

**219,000** jobs

▶ to be Created  
by the mining  
sector



## Increasing Total Expenditure on Mining Exploration

In 2023, the Kingdom recorded a notable increase in its exploration expenditure, reaching  $\text{SAR}$  228 per square kilometer, driven by the ongoing General Geological Survey Program. This increase is instrumental in raising the value of discovered mineral resources and enhancing mineral utilization within the mining sector, reflecting the sustainable development of the Kingdom's mineral assets.



# 380%

## Increase in the Number of Tendered Mining Sites

To maximize the captured value from the mining sector, Saudi Arabia significantly increased the number of tendered mining sites by 380% compared to 2023. This expansion includes 19 new sites, which fosters competition among both local and international companies. Additionally, approximately 1,000 km<sup>2</sup> were slated for tender throughout 2024, aiming to accelerate mineral resource exploration and utilization while intensifying competitive bidding within the sector.



وزارة الصناعة  
والثروة المعدنية  
Ministry of Industry and Mineral Resources



## The Saudi Mining Sector is Recognized as a Top-Tier Mining Jurisdiction for Investment

The Kingdom achieved the world's fastest growth in the development of regulatory and foundational environments attractive to investment over the past five years (2018–2023). The Kingdom also made significant progress in the Investment Risk Index for the mining sector, published by MineHutte in collaboration with Mining Journal. It was ranked second globally in the Mining Permitting Environment Index, following the development of the Mining Investment Law and its executive regulations.







هيئة المساحة الجيولوجية السعودية  
Saudi Geological Survey

Completing the First Phase  
Objectives of the General  
Geological Survey Program  
Representing,

**+51%**  
of its Total Targets



The General Geological Survey Program, focusing on mapping the Arabian Shield area, aims to provide high-quality and reliable geological data to investors. This survey program is focused on stimulating mining investments and enhancing the sector's contribution to the national economy by 2030.



# Evolution of the Future Minerals Forum



2022

The Future of Minerals



**32** Countries participated in the Ministerial Roundtable for Mining Ministers



**6** Organizations (government and non-governmental)



**5** Signed agreements and MoUs



**136** Speakers



**+3,000** Attendees





9-11 JANUARY 2024

RIYADH, SAUDI ARABIA

**2023**

**2024**

**Developments in the mining sector in the region  
extending from Africa to West and Central Asia**

**Translating discussions into actions**



**63** Countries participated in the Ministerial  
Roundtable for Mining Ministers



**75** Countries participated in the Ministerial  
Roundtable for Mining Ministers



**21** Organizations  
(government and  
non-governmental)



**60** Signed  
agreements and MoUs



**35** Organizations  
(government and  
non-governmental)



**75** Signed  
agreements and MoUs



**249** Speakers



**+9,000** Attendees



**250** Speakers



**14,000** Speakers



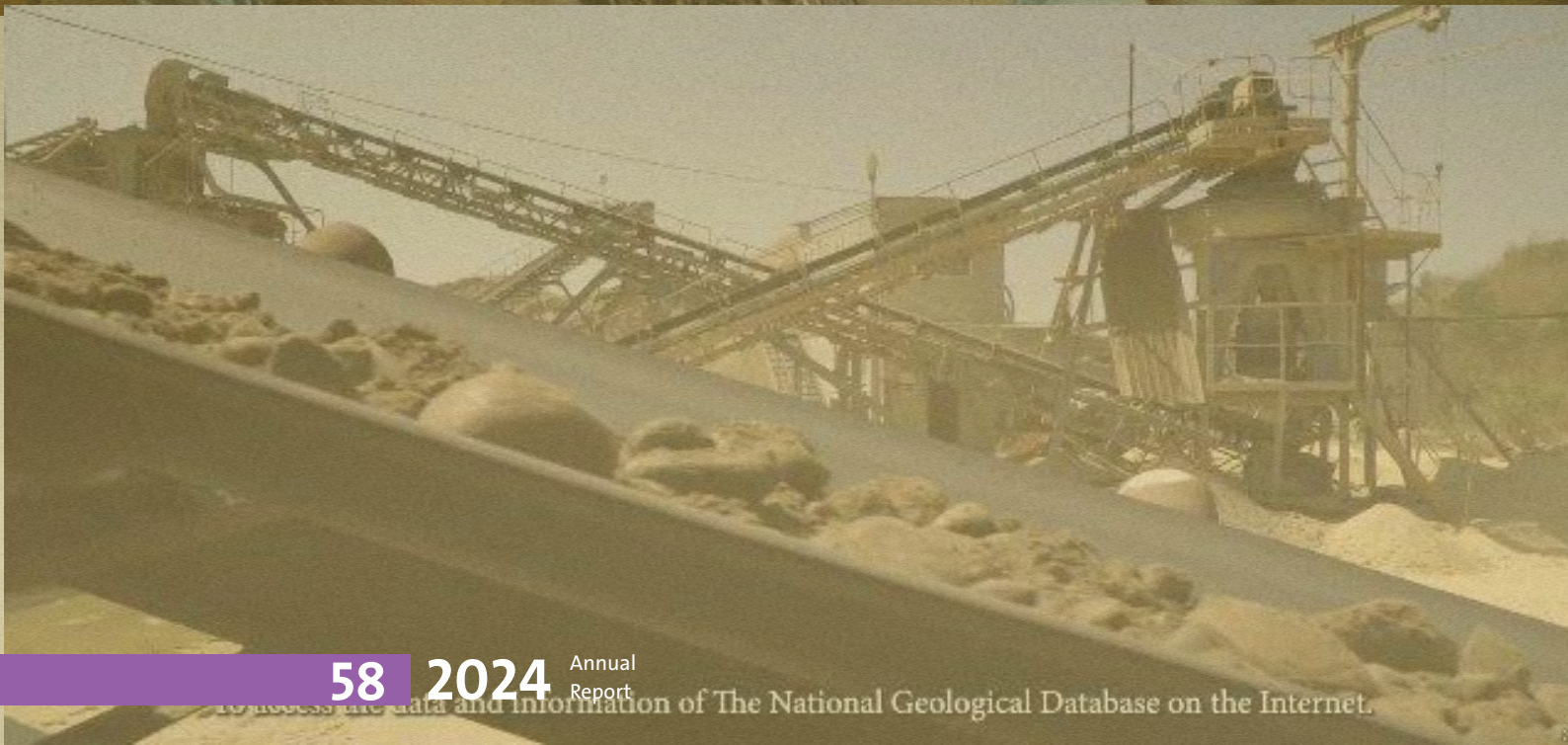


# الكشف عن المكنون

Unveiling the invisible.



This initiative was a dream come true.





# A Vision to be Told

## Discovering Minerals .. Unlocking Potential

Saudi Arabia is home to significant untapped mineral resources. The General Geological Survey Program was launched to systematically identify and assess these resources across the Kingdom's diverse terrain. This initiative supports the development of the mining sector as the third pillar of the national economy and plays a key role in advancing the goals of Vision 2030.



Scan to watch the video



# Industry Sector

2024  
2024  
2024  
2024  
2024  
2024  
2024  
2024







His Excellency Mr.

**Bandar bin Ibrahim Alkhorayef**

Minister of Industry and Mineral Resources

“ The Saudi Industrial Sector relies on adopting technology and innovation while also providing specialized job opportunities for Saudi men and women. ”



# The Industrial Sector Directions Aim to Maximize the Value Generated From the Sector by:



Protecting national industry from dumping and unfair competition by enhancing the quality of local products, enabling them to compete regionally and globally, which promotes the growth of promising industries and export capabilities.



Maximizing economic value by increasing local manufacturers' contributions to government procurement, as well as to the capital and operational expenditures of state-owned industrial enterprises. This includes developing human capital, advancing workforce training, and attracting investments to localize strategic industries within the Kingdom.



Building a resilient, competitive and sustainable industrial economy driven by the private sector—one that positively impacts macroeconomic indicators. This involves expanding promising sectors such as pharmaceuticals, medical devices, and automotive, as well as oil and gas-related industries, including specialty chemicals, plastics, and rubber, alongside the defense sector. The strategy also includes fostering a competitive industrial environment through world-class infrastructure, transparent regulatory frameworks, and innovation ecosystems that support facilities of all sizes.



Developing special enablers, such as establishing special economic zones, enhancing the quality of economic and industrial cities, and continuously refining regulations and legislation to boost competitiveness and attract regional and global investments.



Localizing high-value industries that strengthen the national economy and enhance its resilience to global shocks. This includes industries where the Kingdom can lead at the regional or global level, while advancing industrial integration across the region.



# Our Objectives

## Develop

oil and gas-adjacent industries

## Create

special zones and rehabilitate economic cities

## Localize

promising manufacturing industries

## Localize

military industries

## 2030 Aspirations

Attaining the capacity to manufacture

**280,000**

cars annually

Localizing 40% of added value chains, including automotive parts and the components required by both electric and internal combustion engine vehicles.

Localizing

**40%**

of the pharmaceutical industry

Localizing 40% of the market value in the pharmaceutical industry, and increasing the percentage of localized medical devices and supplies to 15%.

Meeting

**85%**

of the local demand for food industries

Positioning the Kingdom as a regional center for food industries, meeting 85% of the domestic demand for these industries, and enhancing the aquaculture sector's production capacity.

Localizing

**50%**

of military and security spending

Achieving 50% localization of the Kingdom's military and security spending



Establishing the renewable energy sector as one of the leading industries in the Kingdom.

Localizing

**70%**

of the supply chain

Localizing 70% of the future supply chain for basic and intermediate chemicals.

## The Kingdom ranks first in the Arab world and 20th globally in “Quality Infrastructure for Sustainable Development” Index

The Kingdom attained first place in the Arab world and the Middle East and North Africa region, and twentieth place globally, according to the Quality Infrastructure for Sustainable Development Index “QI4SD” for the year 2024, published biannually by the United Nations Industrial Development Organization (UNIDO). This milestone marks a 25-place improvement from the Kingdom’s 2022 ranking, reflecting its growing focus on enhancing the national quality ecosystem.

## Launch of the National Automotive and Vehicles Academy (NAVA)

NAVA is Saudi Arabia’s first-of-its-kind institution dedicated to the automotive sector. NAVA aims to empower youth in the Kingdom and the MENA region with skills that qualify them for professional success in the automotive industry. The academy offers guaranteed employment for high-performing trainees, internationally recognized certifications and diplomas, and advanced hands-on training under the guidance of global automotive manufacturers.





## Localization of Military Ground Vehicles Manufacturing

In an innovative step that reflects the Kingdom's ambitious vision, Saudi Arabian Military Industries (SAMI) and Zamil Steel Construction Company signed an agreement to establish the SAMI Land Systems Industrial Complex (SLIC) in Al-Kharj. This complex will focus on the manufacturing of armored vehicles and the integration of land systems into comprehensive combat-ready systems.



## Localization of Solar Panels and Cells manufacturing in Jeddah, in line with Saudi Vision 2030

In a significant step toward clean energy localization, MODON (Saudi Authority for Industrial Cities and Technology Zones) signed a \$750 million contract with Desert Technologies. The agreement aims to localize the manufacturing of solar panels and cells with a 5 gigawatt capacity, covering an area of 170,000 square meters within Jeddah's 3rd Industrial City.

# Launch of the World's Largest Food Cluster in Jeddah, Spanning 11 million Square Meters

The Jeddah Food Cluster, the world's largest of its kind, was officially launched across the 2nd and 3rd Industrial Cities in Jeddah, covering a total area exceeding 11 million square meters. The cluster is expected to attract local and foreign investments up to ﷲ 20 billion, create an additional 43,000 job opportunities across 10 industrial activities by 2035, support national exports by approximately ﷲ 8 billion, while contributing ﷲ 7 billion to the Kingdom's GDP.

The project will stimulate investments in key enablers and shared services, reduce operational costs by 5-12% through integrated services, and establish a fully integrated supply chain system. The cluster will play a significant role in strengthening national food security and achieving self-sufficiency in key food products.



**43,000**

job opportunities

Across 10 Industrial  
Activities by 2035

**11.2 km<sup>2</sup>**

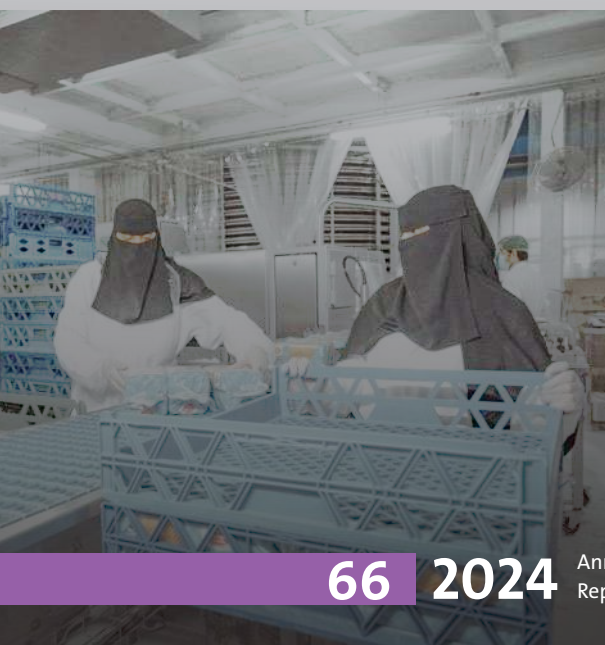
**Total area of the  
Food Cluster**



**20**

ﷲ billion

Combined Local and  
International Investment







## 141% increase in the number of licensed food factories 164% increase in the number of licensed food warehouses

As part of its ongoing efforts to enhance the regulatory system and empower investors, Saudi Arabia recorded a significant increase in licensed industrial facilities in 2024. Compared to 2023, the number of licensed factories increased by 141%, while licensed warehouses grew by 164%.

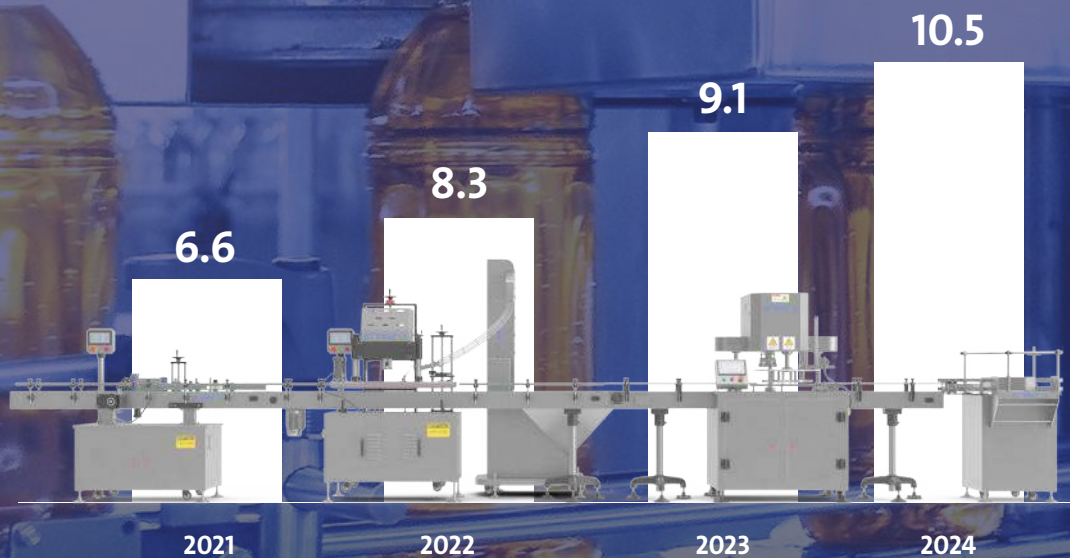
Additionally, a new development methodology was adopted to enhance operational efficiency by integrating artificial intelligence (AI) tools and promoting innovation. These advancements have played a significant role in enhancing compliance levels across facilities regulated by the Saudi food & Drug Authority.

Licensed food factories	
2023	2024
288	693

Licensed food warehouses	
2023	2024
1461	3857

## Exports of Food and Beverage Manufacturing Products

(بillion)



58%

Growth of Food and Beverages exports compared to 2021





MULTILATERAL INDUSTRIAL POLICY FORUM  
منتدى السياسات الصناعية متعدد الأطراف

MULTILATERAL INDUSTRIAL POLICY FORUM  
منتدى السياسات الصناعية متعدد الأطراف

RIYADH - SAUDI ARABIA 23-24 October 2024

# Multilateral Industrial Policy Forum (MIPF)

The second edition of the Multilateral Industrial Policy Forum was held in Riyadh on October 23–24, 2024. The forum was organized by the Ministry of Industry and Mineral Resources, in collaboration with the United Nations Industrial Development Organization (UNIDO), under the title: (Making Industrial Policy Work for the SDGs).

The event brought together a wide range of global leaders, policymakers, and industry experts, who engaged in in-depth discussions on the challenges facing the industrial sector globally, the sustainable solutions to address them, and explored opportunities to enhance international cooperation and promote sustainable industrial development.

The Council of Ministers, in its session held on October 29, 2024, commended the outcomes of the Forum and the discussions it featured on the role of industrial policies in strengthening industrial integration among countries, enabling global supply chains, promoting entrepreneurship, and embracing modern and emerging technologies.





## Multilateral Industrial Policy Forum

Their Excellencies

**+25**

Discussions

**+25**

Executives

**+70**

Workshops

**+15**

Speakers

**+100**

Visitors

**+6000**

International  
Media Outlets

**+390**

Local Media  
Outlets

**+40**

Participating  
Countries

**+80**







# A Vision to Be Told

## The World's Largest Food Cluster

Saudi Arabia has earned a Guinness World Record for establishing the largest food cluster globally with the Jeddah Food Cluster, encompassing over 11 million square meters demonstrating the Kingdom's global leadership and exceptional capacity to deliver mega initiatives under the guidance of its visionary leadership.



Scan to watch the video



# Logistics Sector







His Excellency Eng.

**Saleh bin Nasser Al-Jasser**

Minister of Transport and Logistics Services

“ Since the launch of the National Transport and Logistics Strategy in mid-2021, the Kingdom has been making significant progress in attracting investments to the logistics sector. This strategy aims to position the Kingdom as a global logistics hub by taking full advantage of its strategic geographic location and its advanced infrastructure in roads, ports, and airports. ”



# Logistics Sector Directions Aim to Maximize the Value Generated From the Sector By:



Strengthening Saudi Arabia's position as a global logistics hub by leveraging its strategic geographic location at the crossroads of trade routes connecting Asia, Europe, and Africa.



Strengthening multimodal transport integration by improving connectivity between sea, air, road, and railway networks to optimize goods and freight movement.



Improving connectivity with neighboring countries, which will increase the attractiveness of the Saudi market to individual investors, further facilitating transportation of people and goods.



Adopting advanced logistics services to reduce costs related with transporting and storing Saudi-made goods, thus encouraging local industry initiatives and attracting new industrial investors.



Enhancing the logistics licensing process and regulatory framework to improve the ease of doing business.



Advancing Saudi Arabia's Logistics Performance Index (LPI) ranking from 55<sup>th</sup> to the global top ten and securing regional leadership.



Investing in smart technologies (such as port automation and logistics infrastructure) to accelerate, facilitate, and increase operational efficiency.



# Our Objectives

## Create

and improve the performance of logistic hubs

## Improve

local, regional and international connectivity of trade and transport networks

## 2030 Aspirations

**330** Million passengers

Number of passengers traveling through the Kingdom's airports

Among the top **10** countries

The Kingdom's Ranking in the Logistics Performance Index



## First Container Transported from Jubail Commercial Port to Riyadh Dry Port

The first container shipment was transported from Jubail Commercial Port to Riyadh Dry Port via the railway network connecting Jubail Commercial Port to the Eastern Network. This milestone aligns with ongoing efforts to enhance logistics efficiency and improve connectivity between the Kingdom's sea ports and rail network.



# 34

## New Shipping Services Across Saudi Ports

The addition of 34 new maritime shipping services, linking Saudi ports to major global ports, has significantly strengthened the Kingdom's position in the Global Maritime Connectivity Index and enhanced the flow of national exports and imports.

## Jeddah Islamic Port Listed on the London Metal Exchange

The General Authority for Ports (Mawani) announced the listing of Jeddah Islamic Port as a designated delivery point for copper and zinc in the London Metal Exchange (LME). This achievement cements the port's role as a global trade hub and advances the objectives of Vision 2030 to position the Kingdom as a globally leading logistics platform.







# Launch of the Global Logistics Forum

October 2024

Under the esteemed patronage of the Custodian of the Two Holy Mosques, King Salman bin Abdulaziz Al Saud, -may allah protect him- the Ministry of Transport and Logistics Services hosted the first edition of the Global Logistics Forum (GLF24) in October 2024 as part of the National Industrial Development and Logistics Program (NIDLP). Held under the theme “Reshaping the Global Map of Logistics,” the event showcased the Kingdom’s vital role in the global logistics sector and explored innovative solutions to drive sector growth and enhance the Kingdom’s position as a global logistics hub.

The Council of Ministers commended the success of GLF24 during the Council’s session on 15 October 2024, expressing optimism that the forum’s outcomes will foster cooperation, develop logistics services and supply chains, support economic growth, and contribute to achieving sustainable development.





# THE 6 TRILLION DOLLAR QUESTION: WHAT DO FREIGHT BUYERS WANT?

رؤية 2030  
VISION 2030  
المملكة العربية السعودية  
KINGDOM OF SAUDI ARABIA



National Industrial  
Development and  
Logistics Program



**+13**

thousand  
Attendees

**+15**

Ministers

**+75**

Transport and  
Logistics Leaders

From **+30** Countries

Launch  
of the  
Logistics  
Innovation  
Studio

**+65**

Agreements and MoUs  
valued at

**+15**

million

**+130**

Speakers and Leaders From the  
Transportation and Logistics Sectors

**+30**

Countries







13000  
VISITORS



## MOU FOR COOPERATION IN MARITIME CONNECTIVITY





# A Vision to Be Told

## Global Logistics Forum GLF24

An extraordinary event at the center of global logistics, GLF24 brought together more than 13,000 participants and 130 distinguished speakers. The signing of over 65 strategic agreements and MoUs highlights the forum's success. This historic milestone will shape the sector's trajectory.

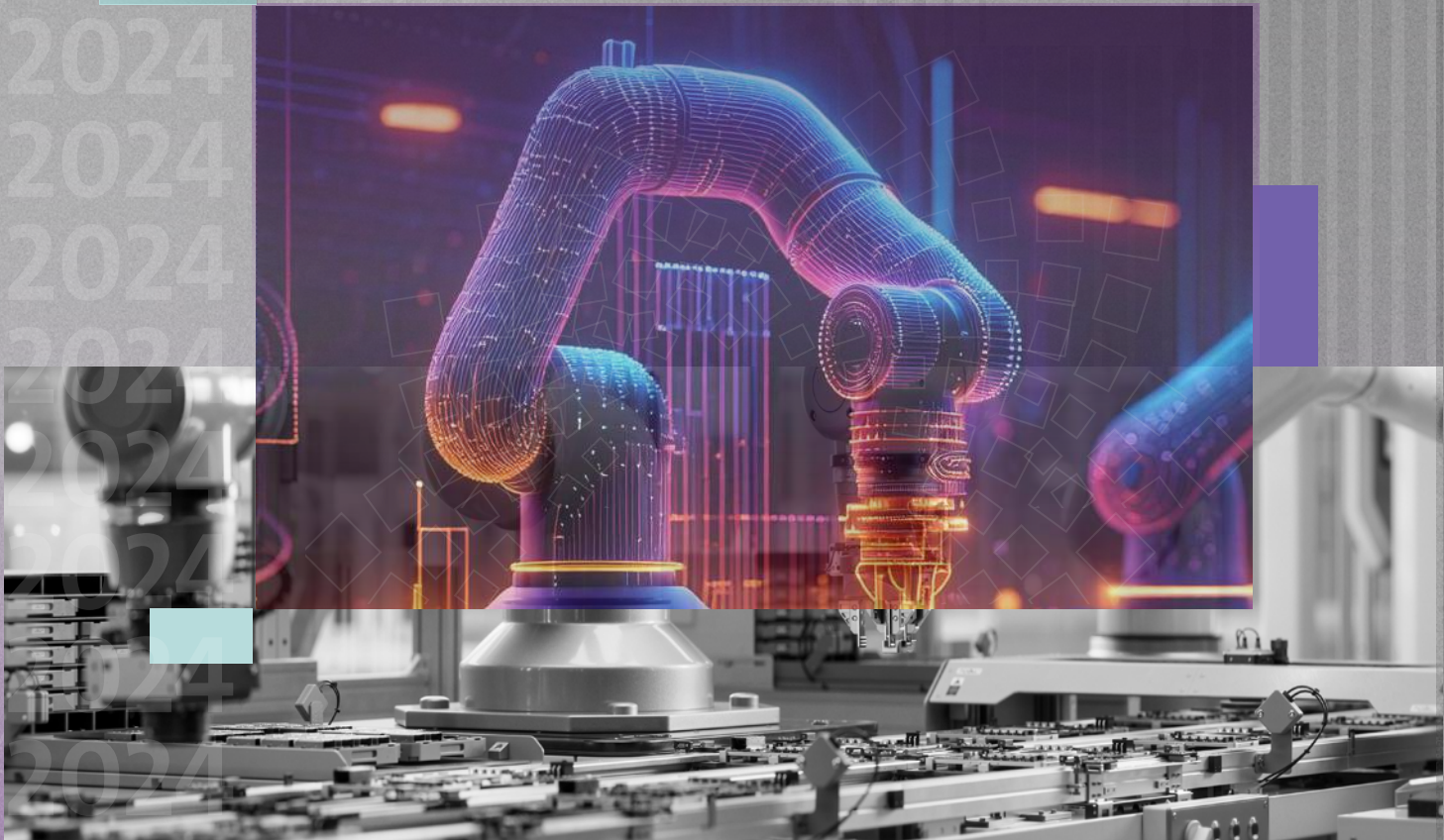


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# The Fourth Industrial Revolution

## Focus Area







His Excellency Eng.

## Abdullah bin Amer Al-Swaha

Minister of Communications and Information Technology

“ With the support and empowerment of His Royal Highness the Crown Prince, and driven by the ingenuity of the Kingdom’s youth, Saudi Arabia is making steady progress toward establishing itself as a premier industrial powerhouse, a global logistics hub, and a center of excellence in energy and mining value creation. This transformation is being driven by accelerated innovation, strategic investments in artificial intelligence and data centers, and the development of a cohesive digital ecosystem tailored to the demands of the smart age. ”



# Fourth Industrial Revolution Focus Area Directions Aim to Maximize Sector's Value by:



Developing the infrastructure of communications and digitalization technologies as a major enabler for the growth and diversification of 4IR applications in various fields.



Establishing a supportive legislative environment by developing the necessary legal frameworks to expand the scope of 4IR applications, enhancing the development of the program sectors.



Developing the 4IR technologies ecosystem, expanding existing value chains, and creating new ones.



# Our Objective

## Development

of the digital economy in facilitating the Fourth Industrial Revolution.

## 2030 Aspirations

### Becoming a leading country

in adopting and innovating new technologies.



### Increasing

production efficiency, competitiveness, and sustainability enhancement.

# 5

### National capability centers

for the Fourth Industrial Revolution technologies.



وزارة الاتصالات  
وتقنية المعلومات  
MINISTRY OF COMMUNICATIONS  
AND INFORMATION TECHNOLOGY

## Fourth Industrial Revolution Hackathon: Empowering National Talent

Saudi Arabia hosted the Fourth Industrial Revolution Hackathon, organized by the Ministry of Communications and Information Technology. The event featured 400 Saudi talents competing to develop advanced digital solutions for the manufacturing, energy, mining, and logistics sectors.



وزارة الاتصالات  
وتقنية المعلومات  
MINISTRY OF COMMUNICATIONS  
AND INFORMATION TECHNOLOGY

## P2P Sandbox Platform: An Innovative Solution to Empower SMEs

The Kingdom launched the Peer-to-Peer (P2P) Sandbox digital platform to provide a secure experimental space, enabling 120 small and medium-sized enterprises (SMEs) to explore, test, and adopt future technologies. The platform also hosted diverse seminars that promoted knowledge sharing and cross-sector collaboration, accelerating various business digital transformation journeys and enhancing their competitiveness.

The initiative actively supports collaborative innovation across sectors and sets the foundation for the adoption of advanced technology in the Saudi market. Experts conducted 8 Smart Industry Readiness Index (SIRI) assessments and developed tailored digital transformation roadmaps. The Cloud Factory platform was also launched, to connect multiple factories, including Allamaa Factory for Wooden and Steel Furniture, Mumtaz Glass Factory.





# 84 Factories

## Achieve High Digital Maturity Ratings under the SIRI Framework

MODON (Saudi Authority for Industrial Cities and Technology Zones) continues to serve as a strategic partner for the national industrial sector through its incentive programs, including the National Productivity Program under the Future Factories Initiative. MODON has developed transformation plans for 250 factories, culminating in 84 factories achieving high maturity ratings under the global SIRI index, which reflects the adoption of Fourth Industrial Revolution concepts.



## Connecting Industrial Cities to the Fiber-Optic Network – Phase Two

As part of a strategic effort to enhance digital infrastructure, the second phase of the fiber-optic and wireless broadband interconnection project has been completed across key industrial cities, including Dammam 1st, Al-Ahsa 1st, Ha'il, and Sudair. This expansion benefits over 780 factories, significantly improving operational efficiency and advancing the digital capabilities of industrial zones.







# KACST

مدينة الملك عبدالعزيز  
للعلوم والتقنية

## A Capability Center for The Fourth Industrial Revolution (4IR)

Following the launch of the center, 2024 witnessed a strategic focus on expanding its service offerings, increasing the number of training tracks, and enhancing support for SMEs. This was achieved through comprehensive product development programs, advisory services, and hands-on training in Fourth Industrial Revolution technologies—resulting in improved performance indicators and a tangible impact across the sector.





## Center's 2024 Figures

Developed Products

200

Beneficiary companies

90

Trained Beneficiaries

1000

Consulting Hours

350

Use Cases

1000

CEO Visits

9



١٧٦٠ م  
الثورة الصناعية الأولى



تبنيها ونعيشه

# تنمية بالتقنية





# A Vision to Be Told

## Shaping the Future with Technology

We are proudly steering Saudi Arabia's journey into the Fourth Industrial Revolution, with skilled Saudi talent shaping every step. Our logistics systems are evolving into smart, adaptive networks, seamlessly delivering the Kingdom's resources from the depths of the earth to the global markets. At the same time, a new era of renewable and sustainable energy is being born in the heart of the desert, driven by the creativity, ambition, and limitless potential of Saudi youth.



Scan to watch the video

# Local Content

Focus Area

2024  
2024  
2024  
2024  
2024  
2024  
2024  
2024







His Excellency Mr.

**Bandar bin Ibrahim Alkhorayef**

Minister of Industry and Mineral Resources

“ The availability of high-quality, competitive local products is essential for achieving the local content targets and maximizing their contribution to the Kingdom's economic development. ”



# Local Content Focus Area Directions Aim to Maximize Sector's Value by:



Increasing local content in the national economy through establishing key targets and objectives at all levels, as well as embedding local content policies in governmental procurement activities.



Increasing the local manufacturing and services sectors, as well as employment and human capital training. This is achieved through domestic and foreign direct investment and the localization of emerging and new technologies to strengthen the resilience of the industrial economy.



Maximizing the share of local manufacturers and service providers in the procurement, capital and operating expenses.



# Our Objectives

## Increase

Localization of oil  
and gas sector

## Increase

The percentage of local  
content in non-oil sectors

## 2030 Aspirations

# 75%

Local content target in  
Energy sector by 2030

Maximizing the national economy's added value by increasing the local content share in the energy sector to 75% by 2030, to boost the contribution of local manufacturers and service providers in capital and operational expenditures, develop human capital, and attract investments to localize key sector industries.

هيئة المحتوى المحلي  
والمشتريات الحكومية  
Local Content & Government  
Procurement Authority



## Launching the Golden Tier of the 'Made in Saudi' Label

In collaboration with the "Made in Saudi" program, the Local Content and Government Procurement Authority has launched the Golden Tier of the "Made in Saudi" label. This designation serves as a symbol of excellence and leadership, reflecting the highest standards of quality and innovation in national products and exceptionally highlighting local content.

هيئة المحتوى المحلي  
والمشتريات الحكومية  
Local Content & Government  
Procurement Authority



## 47.4% Increase in Local Content Value in Government Procurement

The share of local content in government procurement reached 47.4% in 2024, contributing ﷲ 72 billion, up from 33.7% in 2020. More than 380 dedicated local content teams have been activated across entities to govern local content practices and drive higher compliance.





Developing  
local content  
by increasing  
the number of  
products included  
on the mandatory  
list with the  
addition of

**447**  
**National  
Products**

Over the past five years,  
the mandatory product  
list has expanded,  
leading to a consistent  
increase in the overall  
percentage of local  
content in government  
procurements.





# د. بن إبراهيم الخريف

صناعة والثروة المعدنية  
ة المحتوى المحلي والمشتريات الحكومية

## Second Edition of the Local Content Forum

Building on the success of its inaugural edition, the second Local Content Forum was held in Riyadh from November 20–22, 2024, under the theme “Partnerships for Sustainable Development”. The forum witnessed strong engagement from both public and private sector stakeholders, with over 6,000 visitors attending the three-day event.

Key highlights included:

- 8 new local content programs launched in partnership with the private sector.
- +40 agreements and MoUs signed to enhance local content and support the national economy.
- Participation of +45 entities from across sectors.
- +45 specialized workshops covering strategic and technical topics.
- High-level panel discussions featuring ministers, policy leaders, and industry experts.
- An accompanying exhibition showcasing local content initiatives and innovations.



# الأستاذ / معالى وزير رئيس مجلس إدارة



**+6,000**  
Visitors

**8**

Programs in partnership  
with the private sector

**+45**

Participating entities

**+40**

Agreements and MoUs

**+45**

Workshops





هل لاحظتم شيئاً غريباً؟

لقد صمموا أكواباً بمواصفات وجودة ممتازة للغاية



# A Vision to Be Told

## Made in Saudi

From the heart of the Kingdom to the vibrant markets of China, “Made in Saudi” is reshaping perceptions and setting new benchmarks. It is a proud symbol of Saudi innovation—one that has become the preferred choice among discerning Chinese consumers, outshining alternatives in the pursuit of excellence and unmatched quality.



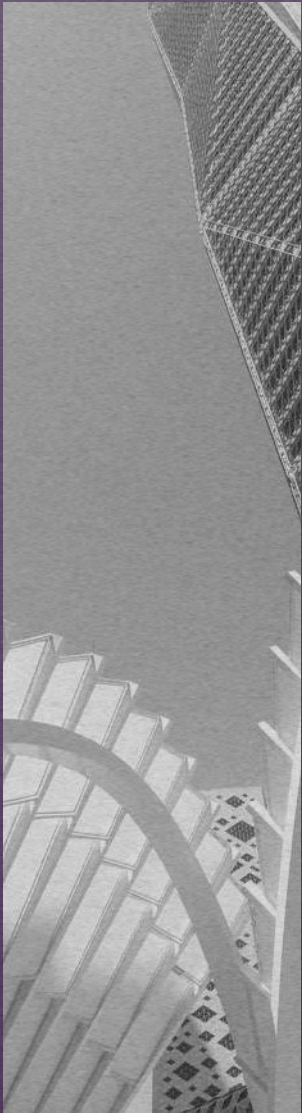
Scan to watch the video



# Attracting Investments









وزارة الاستثمار  
Ministry of Investment

استثمر في السعودية  
INVEST SAUDI



## Cumulative total achieved non-government investments in NIDLP's sectors (ﷲ Billion)



**+141**  
ﷲ Billion

Additional investments  
were achieved in 2024





**+53**

ﷲ Billion

The Ministry of Energy signed a series of strategic agreements to procure renewable energy, which are spreading like green oases across the Kingdom.



**+47**

ﷲ Billion

Saudi Aramco's projects are contributing to achieving optimal energy mix targets for electricity generation and preserving the environment through emission reductions.



**+19**

ﷲ Billion

MODON is enhancing the investment climate by developing infrastructure, delivering advanced services, and providing competitive solutions and products to industrial companies.



**+7**

ﷲ Billion

The value of investments that contributed to the development of the chemical industries ecosystem and supporting industries.



**+5**

ﷲ Billion

The value of investments aimed at upgrading services and expanding terminals at multiple airports across the Kingdom.



**+2.6**

ﷲ Billion

King Salman Energy park thrives with increasing investment flows, establishing an integrated supply chain network within the industrial and energy sectors.



**+630**

ﷲ Million

The General Authority for Military Industries achieved investments exceeding ﷲ 630 million, advancing the localization of military industries to 50%, in line with Saudi Vision 2030.



**+500**

ﷲ Million

The value of investments attracted by the Saudi Ports Authority (Mawani) to connect Saudi shores to global ports, develop an integrated logistics system, and provide exceptional maritime services.



**+103**

ﷲ Million

The Economic Cities and Special Zones Authority (ECZA) attracted investments by allocating developed lands and providing competitive benefits and legislative incentives.



# World Defense Show 2024

The General Authority for Military Industries (GAMI) organized the second edition of the World Defense Show from February 4 to 8, 2024. The event served as a premier platform for the global defense and security industry, focusing on the future of defense by showcasing the latest technological advancements in land, sea, air, space, and security sectors. In addition, this exhibition supports Saudi Vision 2030's strategic objectives of localizing military industries.







رؤية  
2030  
المملكة العربية السعودية  
KINGDOM OF SAUDI ARABIA



National Industrial  
Development and  
Logistics Program



من تنظيم

الهيئة العامة  
للمناعات العسكرية  
General Authority  
for Military Industries



معرض  
الدفاع  
العالمي  
المملكة العربية السعودية  
2024 فبراير 4-8



WORLD  
DEFENSE  
SHOW  
SAUDI ARABIA  
4-8 FEB 2024

FOUNDED BY

الهيئة العامة  
للمناعات العسكرية  
General Authority  
for Military Industries





# شراكات استراتيجية

استثمر في السعودية  
INVEST SAUDI



## Aussie Expo Riyadh 2024

The Aussie Expo was held in Riyadh from October 21 to 22, 2024, to reinforce trade relations between Saudi Arabia and Australia. The event was instrumental in strengthening strategic partnerships and responding to the evolving business landscapes of both countries. It also created valuable opportunities for Saudi and Australian companies, facilitating accelerated agreements and opening new avenues for cooperation in line with Saudi Vision 2030.

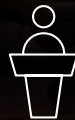




**+ ﷲ 187** Million  
of investments



**1,200**  
participants



**30**  
speakers



**75**  
Australian investors



## Saudi-French Strategic Partnerships

The third edition of the Saudi-French Seminar, jointly organized by the National Industrial Development and Logistics Program (NIDLP) and Business France, aimed to strengthen bilateral partnerships and explore investment opportunities between the two nations.

**40** Companies  
Nominated

**20** Companies  
Joined

**French Booster Program**

**+400** Bilateral  
Meetings









# Infrastructure Development and Process Optimization











## Saudi Arabia Ranks 4th Globally in Road Infrastructure Quality

The Kingdom of Saudi Arabia has made impressive progress in the Road Quality Index (RQI), reaching a score of 5.7 in 2023 and ranking 4th globally, as reported by the World Economic Forum. The Kingdom's growth rate exceeded 10%, the highest among G20 countries.



الشركة السعودية للصناعات العسكرية  
Saudi Arabian Military Industries

## Localization of Military Ground Vehicles Manufacturing

Reflecting Saudi Arabia's ambitious vision, Saudi Arabian Military Industries (SAMI) and Zamil Steel Construction Company have signed an agreement to establish the SAMI Land Industrial Complex (SLIC) in Al-Kharj. The innovative facility will specialize in the manufacturing of armored vehicles and the integration of land systems into fully operational combat platforms.



## Launch of the World's Largest Food Cluster in Jeddah, Spanning 11 million Square Meters

Jeddah Food Cluster, the world's largest food cluster, with a total area exceeding 11 million square meters, was inaugurated in the second and third Industrial Cities in Jeddah. The cluster is expected to attract local and foreign investments of up to  $\text{SAR}$  20 billion, create an additional 43,000 job opportunities across 10 industrial cities by 2035, support national exports by approximately  $\text{SAR}$  8 billion, and contribute to a  $\text{SAR}$  7 billion boost in the Kingdom's GDP. The project will boost investments in key enablers, shared services, and provide investment opportunities—reducing operational costs by 5-12% through service integration. It will also establish an integrated system to foster interdependence within supply chains, thereby enhancing national food security, achieving self-sufficiency in key commodities, supporting and empowering multiple strategic sectors.







# 780

Factories

Enhanced  
Operational  
Efficiency





وزارة الاتصالات  
وتقنية المعلومات  
MINISTRY OF COMMUNICATIONS  
AND INFORMATION TECHNOLOGY

## Completion of the fiber optics and wireless broadband interconnection project for the second phase industrial cities (Dammam 1st, Al-Ahsa 1st, Ha'il, and Sudair)

The interconnection project for the second phase of the fiber optic and wireless broadband network across key industrial cities (Dammam 1st, Al-Ahsa 1st, Ha'il, and Sudair) was completed—benefiting over 780 factories by enhancing operational efficiency. The project also supported employees, investors, and workers in the industrial sector, as well as visitors and logistics service providers in these cities.



## Agreement for Connecting the Logistics Zone in Dammam 2nd Industrial City to the Railway Network

In line with the development of railway transport and the introduction of new logistics solutions in industrial cities, MODON and Saudi Arabia Railways (SAR), supported by NIDLP, signed an agreement to link the logistics zone in the Second Industrial City in Dammam to the railway network. The agreement aims to leverage the integration capabilities and shared expertise across multiple areas of collaboration:

- Connecting the newly planned 1 million square meter logistics zone in Dammam's Second Industrial City to the North and East railway networks. This connection will facilitate access to King Abdulaziz Port in Dammam, Riyadh Dry Port, Jubail, and Ras Al-Khair Ports—activating supply chains for the industrial sector in the Central and Eastern Regions and enhancing access to local, regional, and global markets.
- Establishing a passenger transport station in Sudair Industrial City, connected to the North railway network. This initiative aligns with the investment and development momentum in the industrial city, increases passenger train capacity, and improves accessibility to emerging destinations.



## The Kingdom ranks first in the Arab world and 20th globally in “Quality Infrastructure for Sustainable Development” Index

The Kingdom attained first place in the Arab world and the Middle East and North Africa region, and twentieth place globally, according to the Quality Infrastructure for Sustainable Development Index “QI4SD” for the year 2024, published biannually by the United Nations Industrial Development Organization (UNIDO). This milestone marks a 25-place improvement from the Kingdom’s 2022 ranking, reflecting its growing focus on enhancing the national quality ecosystem.





الخطوط الحديدية السعودية  
SAUDI ARABIA RAILWAYS

## Railway Infrastructure Projects: Enhancing Connectivity

Multiple Jubail Industrial City facilities have been connected by railway to ports through Jubail's internal network. In parallel, Ras Al-Khair's railway infrastructure was upgraded along with container storage and delivery areas in Jubail. These developments aim to increase transport annual capacity to 15.7 million tons from Eastern Province ports to the Riyadh Dry Port.







الخطوط الحديدية السعودية  
SAUDI ARABIA RAILWAYS

## Development of the Freight Train Tracks in the Eastren Province

The new freight train track outside the urban area of Al-Ahsa Governorate commenced operations following its completion at the end of 2024. To further enhance network efficiency.

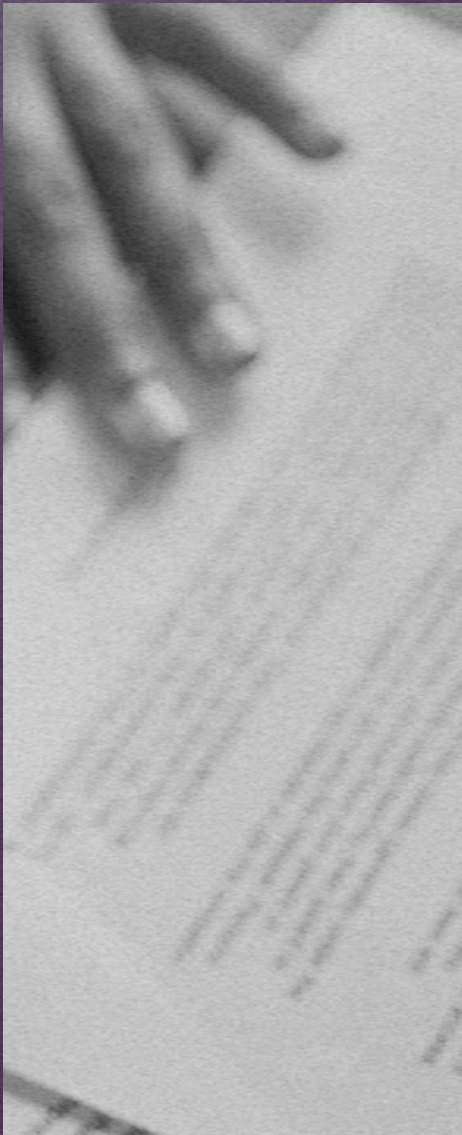
Signaling and communication systems for the Jubail internal network and the railway linking the North and East networks (Jubail–Dammam) have also been activated. These upgrades serve freight trains for SABIC and Sadara.

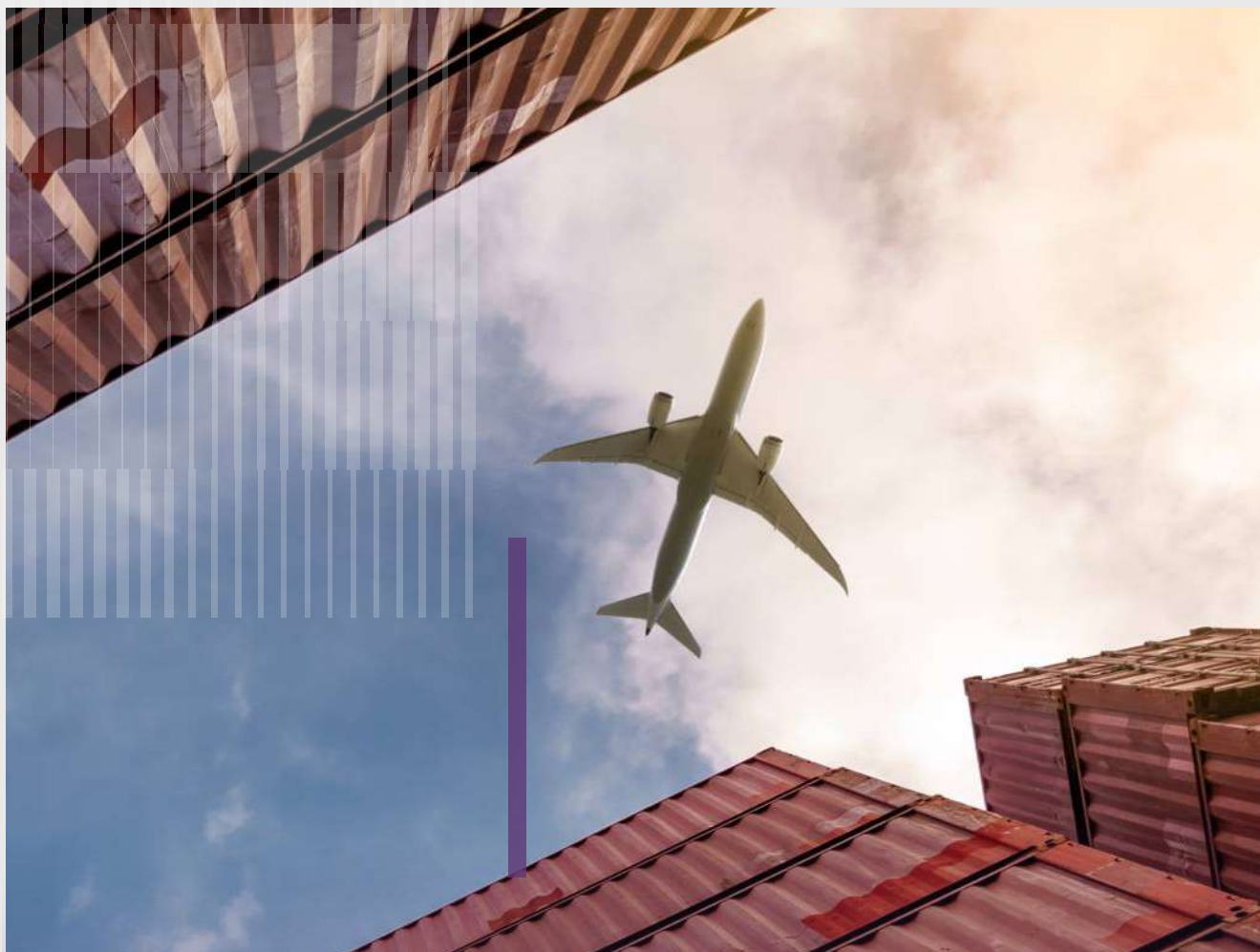




# Improving Regulations and Legislation

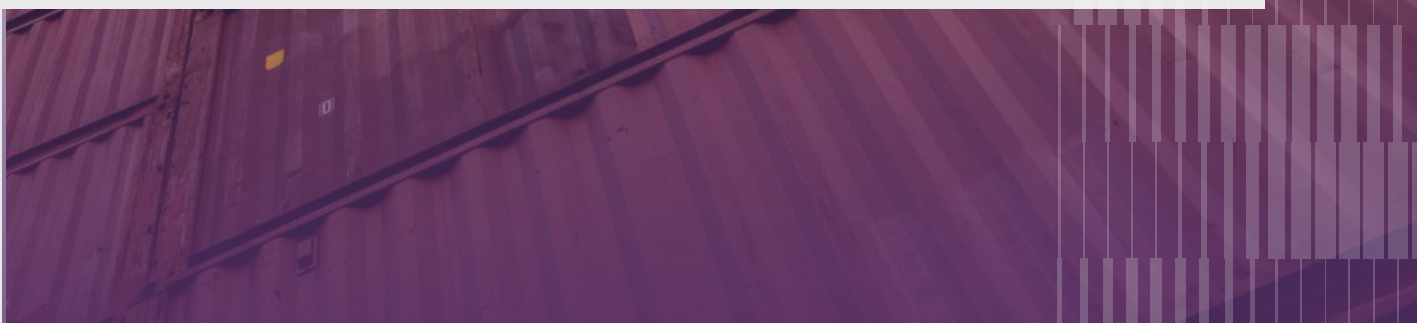






## Launch of the Civil Aviation Environmental Sustainability Program (CAESP)

The largest reform in the aviation sector's economic regulations in 15 years was implemented, launching CAESP and announcing two roadmaps for advanced air mobility and general aviation.







هيئة الزكاة والضريبة والجمارك  
Zakat, Tax and Customs Authority

## Development of Legislation for Activating (E-Commerce Order Fulfillment)

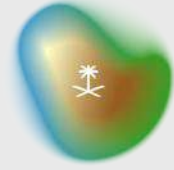
The Zakat, Tax, and Customs Authority (ZATCA) developed the necessary legislation to activate E-Commerce Order Fulfillment in customs logistics zones.

هيئة المحتوى المحلي  
والمشتريات الحكومية  
Local Content & Government  
Procurement Authority



## Developing Local Content by Increasing the Number of Products Included on the Mandatory List with the Addition of 447 National Products

Over the past five years, the number of products on the mandatory list has increased significantly, resulting in a higher overall percentage of local content in government procurements.



## Approval and Implementation of Petroleum Products Trading System Items

Electronic services for trading petroleum products were introduced to enhance customer experience for end-users.

## Launch of Second Phase of Petroleum Products Movement Monitoring Platform

The platform collects and analyzes data on the movement of trucks transporting petroleum products. Displayed in real time on an interactive map at the monitoring and control center, this data empowers decision-makers with enhanced situational awareness. The platform incorporates precise primary source data and integrates smart, innovative services using emerging technologies to govern distribution, ensure regulatory compliance, and enable targeted inspection tours driven by data analytics.



وزارة الصناعة  
والثروة المعدنية  
Ministry of Industry and Mineral Resources



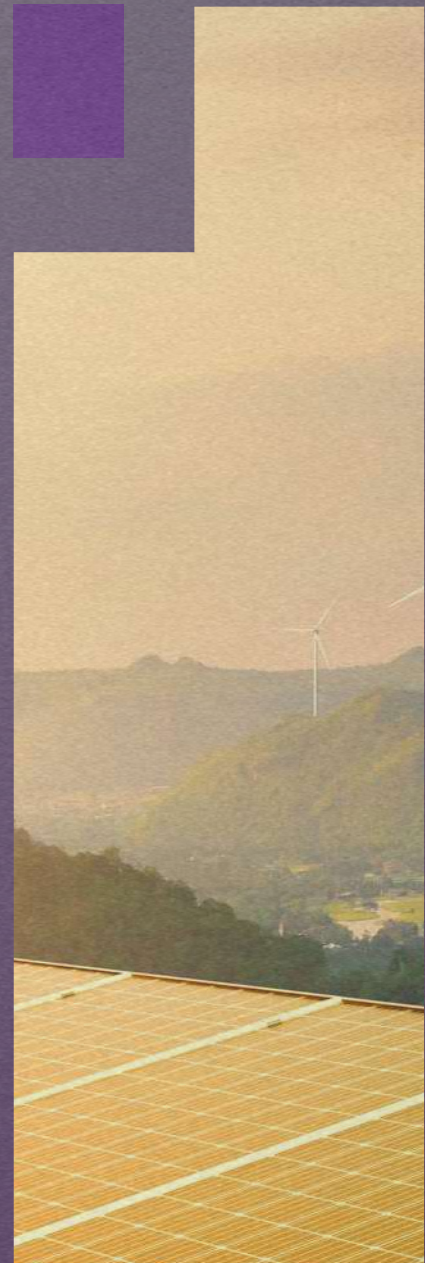
## Saudi Arabia ranked second globally in improvements to mining investment risk mitigation

Saudi Arabia achieved the second-highest global improvement in the license Permitting Index within the mining sector over the last five years. The Kingdom made significant progress in legislative frameworks, regulatory and financial policies—establishing itself as a leading regional model in regulatory development and mining sector reform.





# Resource Optimization











مدينة الملك عبد الله للطاقة  
الذرية والمتجددة K.A.CARE

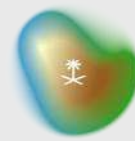


## Development Completion of (HCPV) System

King Abdullah City for Atomic and Renewable Energy (KACARE), in partnership with Imam Abdulrahman Bin Faisal University and U.S.-based Arzon Solar, successfully developed a high-concentration photovoltaic (HCPV) system. This cutting-edge system is engineered to withstand harsh desert environments and extreme temperatures, marking a significant milestone in renewable energy advancement.

The HCPV system integrates advanced technologies, including high-efficiency lenses that focus sunlight onto multi-junction solar cells, achieving conversion efficiencies of up to 40%. Originally developed for satellite applications, the technology maintains an operational efficiency of 30% after accounting for lens concentration efficiency. Imam Abdulrahman Bin Faisal University contributed an innovative system design featuring solar cell cooling mechanisms to further enhance energy conversion performance.

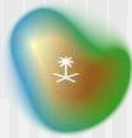
وزارة الطاقة  
MINISTRY OF ENERGY



## Launch of the Geographical Survey Project for Renewable Energy Sites

The Ministry of Energy launched the Geographical Survey Project to identify optimal renewable energy sites across the Kingdom. Contracts for the project were awarded to Saudi companies to install 1,200 stations for measuring solar and wind energy in all regions. This initiative reaffirms the Kingdom's commitment to achieving its ambitious objectives for the production and export of renewable energy.





Commercial operation of  
several additional solar  
projects with a total  
capacity of

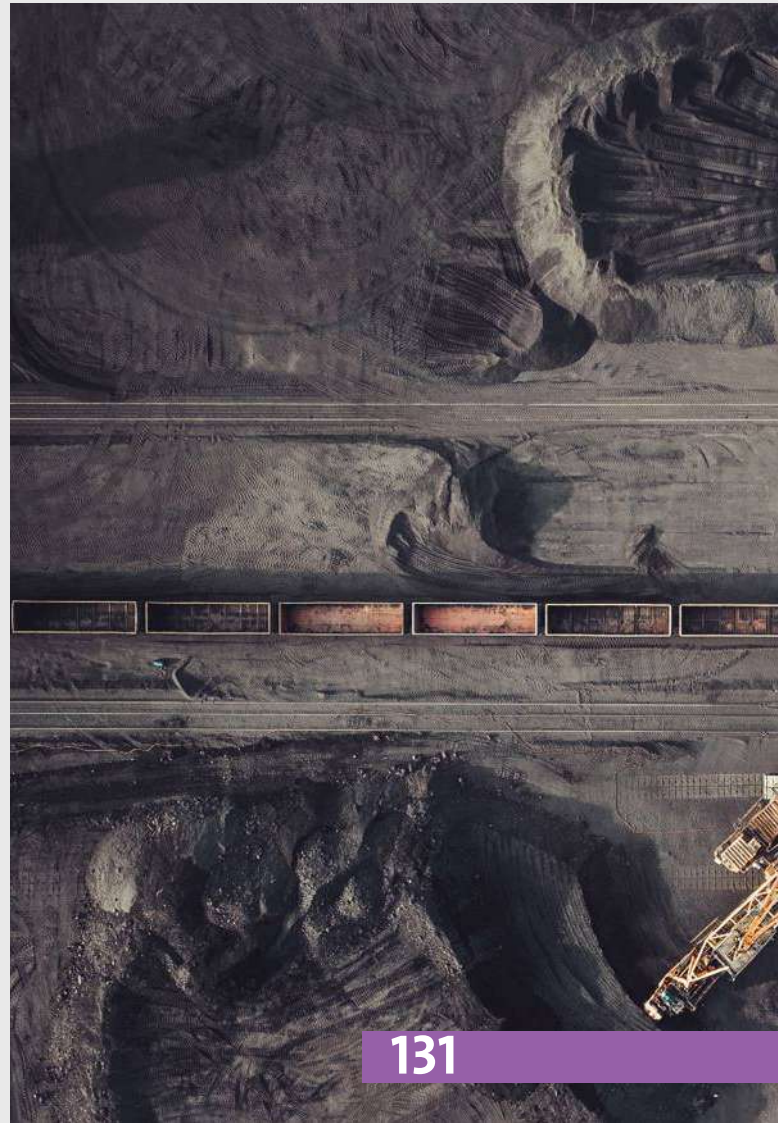
**3.6 GW**

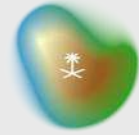
Commercial operations have commenced for several additional solar projects with a total capacity of 3.6 GW, bringing the total capacity to 6.6 GW and reducing carbon emissions by approximately 5.9 million tons per year.



**380%**  
YoY Increase in the Number  
of Tendered Mining Sites

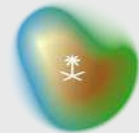
To maximize value from the mining sector, Saudi Arabia increased the number of mining sites offered for tender by 380% year-over-year compared to 2023. This expansion includes 19 new sites, aimed at fostering competition among both local and international companies. Additionally, approximately 1,000 km<sup>2</sup> are slated for tender throughout 2024, supporting efforts to accelerate mineral resource exploration and utilization while boosting competitive bidding across the sector.





## Launching a total of **20<sub>GW</sub>** of renewable energy projects

Projects have been launched under the National Renewable Energy Program. They are These projects aim to help renewables reach 50% of the energy mix by 2030. This includes the launch of Phases 5 and 6, along with the sixth round of the program's projects.



## Financial Closing for Wa'ad Al-Shamal and Al-Ghat Projects with a Total Capacity of

# 1.1<sub>GW</sub>

The financial closing has been successfully completed for the Wa'ad Al Shamal and Al-Ghat wind power projects. The Al-Ghat project achieved a new global record for the lowest cost of electricity generation from wind energy, at 5.87 halalas per kWh, while the Wa'ad Al Shamal project achieved the second-lowest global cost in this sector at 6.38 halalas per kWh.





Energy purchase agreements were signed for six renewable energy projects with a total capacity of

**3.7<sub>GW</sub>**

The Saudi Power Procurement Company (Principal Buyer) has signed power purchase agreements (PPAs) for six renewable energy projects, including four solar PV Independent Power Producer (IPP) projects with a total capacity of 3,700 MW. The projects are located in Al-Sadawi, Al-Masa'a, Al-Henakiyah 2, and Rabigh 2.



## Signed Contract to Localize Solar Panel and Cell Manufacturing in Jeddah

In a strategic move, MODON (the Saudi Authority for Industrial Cities and Technology Zones) signed a \$750 million contract with Desert Technologies to localize the manufacturing of solar panels and cells. The project will have a production capacity of 5 gigawatts (GW) and will span 170,000 square meters within Jeddah's Third Industrial City.





## Completing the project (Innovative System for Particle Lift and Storage at High Temperature for Concentrating Solar Power Applications)

King Abdullah City for Atomic and Renewable Energy has successfully completed the innovative project based on building a concentrated solar energy system based on the use of particle heating technology , which is one of the most reliable paths in terms of effectiveness and cost compared to other concentrated solar energy systems. The project contributes to enhancing innovation and developing human capabilities in the field of renewable energy and enhancing the uses of renewable energy in industrial use.



## Replacement of 169,000 Air Conditioners—Achieving 68% of the Target Under the Window AC Replacement Initiative

As part of efforts to rationalize energy consumption and preserve natural resources, the Window AC Replacement Initiative launched a new phase in September 2024 across all regions of the Kingdom, completing its previous phases. Since its launch until the end of 2024, the initiative has achieved 68% of its total target by replacing 169,000 AC units out of 250,000. The initiative aims to stimulate the local AC industry by encouraging citizens to replace low-efficiency AC units with locally manufactured higher-efficiency units, in line with the Minimum Energy Performance Standards (MEPS) requirements. This is done through a financial incentive of ﷲ 1,000 for each replaced AC unit, which contributes to reducing the financial burden on citizens and promotes the market shift towards high-efficiency national products. The initiative also includes an important environmental dimension by ensuring that replaced units are recycled safely and in compliance with environmental and international standards to reduce the negative impacts of waste on the environment. It also achieves several benefits, most notably: reducing national energy consumption, which positively reflects on citizens and the national economy in general; supporting local content by enabling national factories and increasing demand for their products; contributing to job creation in manufacturing, distribution, and recycling sectors, thus enhancing local economic development; and raising community awareness of the importance of energy efficiency and its positive impact on the environment and economy. Four local factories, more than 60 retailers across the Kingdom, and three specialized recycling companies are participating in implementing this initiative. The initiative is scheduled to conclude by the end of 2025 or upon completion of the targeted quantities, whichever comes first.

# Market Access









## Launch of the Maersk's Largest Logistics Investment

Mawani has launched Maersk's largest global logistics park at Jeddah Islamic Port, with a total investment of ﷲ 1.3 billion, spanning an area of 225,000 square meters.



ﷲ 1.3 Billion  
225,000 m<sup>2</sup>





## Record-Breaking Passenger Traffic Surpassing 128 Million Travelers

In 2024, the air transport sector in the Kingdom witnessed exceptional growth. The total number of passengers across all airports in the Kingdom surpassed 128 million passengers, marking unprecedented record figures. Passenger traffic was distributed across 59 million on domestic flights and 69 million on international flights. The sector achieved a 15% growth rate compared to 2023 and nearly 25% growth above pre-pandemic levels.



## Exceptional Growth in Total Air Cargo Volumes Reaching 1.2 Million Tons

The air cargo sector recorded exceptional growth in 2024, with a 34% increase compared to the previous year, reaching a total volume of over 1.2 million tons. This accelerated growth was driven by three major airports: King Khalid International Airport in Riyadh, leading with over 573,000 tons; King Abdulaziz International Airport in Jeddah, with approximately 461,000 tons; and King Fahd International Airport in Dammam, with over 140,000 tons.





## First Container Shipment Transported from Jubail Commercial Port to Riyadh Dry Port by Railway

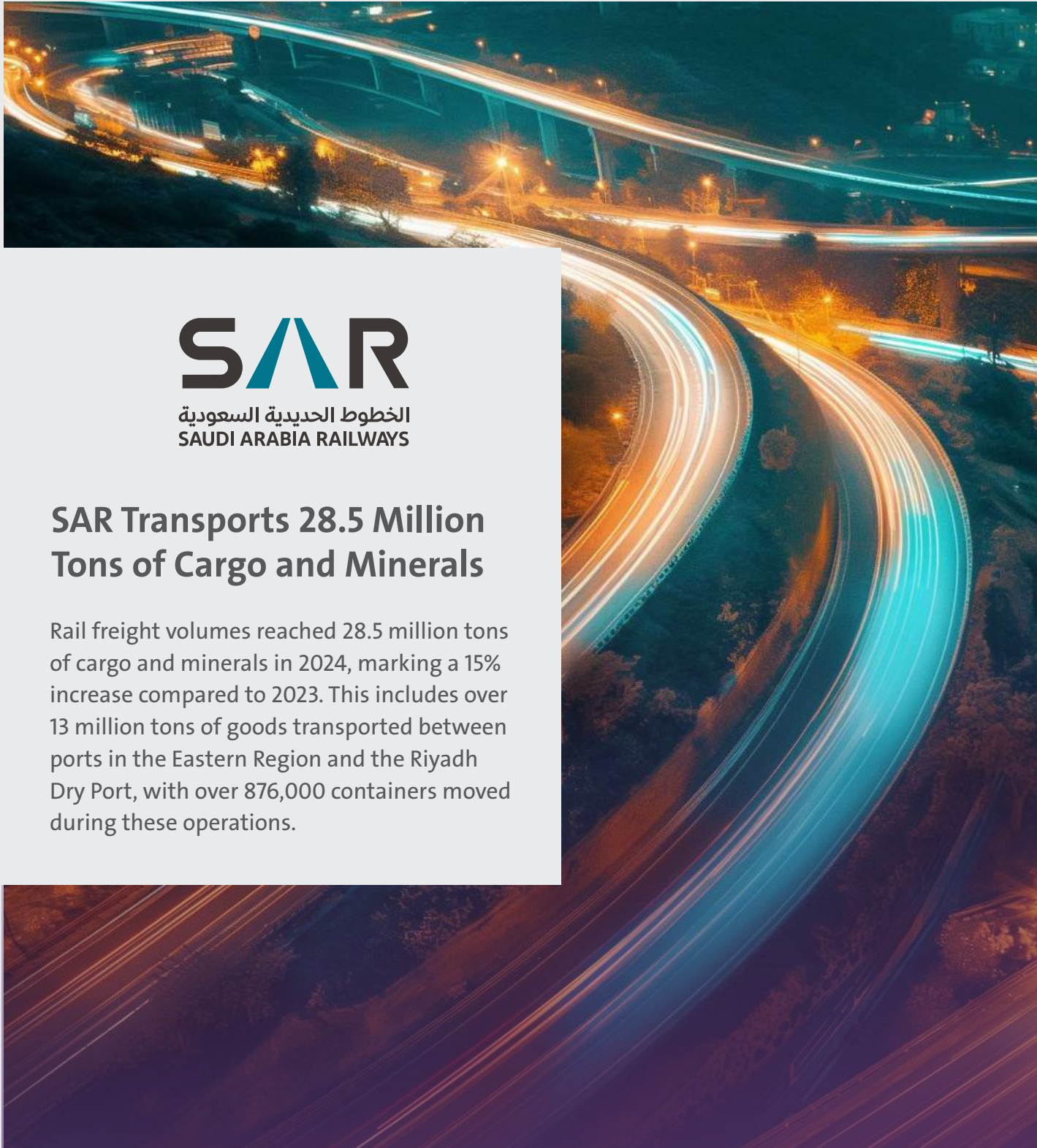
The first container shipment was transported from Jubail Commercial Port to Riyadh Dry Port via the railway network linking Jubail Port to the Eastern Network. This milestone aligns with ongoing efforts to enhance logistics efficiency and strengthen integration between the Kingdom's marine and rail transportation systems.





## Mawani Enhances Operational Capabilities and Increases Handling Capacity at Jeddah Islamic Port

Development of the northern section of Jeddah Islamic Port has been completed in partnership with Red Sea Gateway Terminal Company, with total investments of ﷲ 1 billion. The project expanded the terminal's area from 700,000 square meters to 1.5 million square meters and increased its handling capacity from 2.5 million TEUs to 6.2 million TEUs.



الخطوط الحديدية السعودية  
SAUDI ARABIA RAILWAYS

## SAR Transports 28.5 Million Tons of Cargo and Minerals

Rail freight volumes reached 28.5 million tons of cargo and minerals in 2024, marking a 15% increase compared to 2023. This includes over 13 million tons of goods transported between ports in the Eastern Region and the Riyadh Dry Port, with over 876,000 containers moved during these operations.





## Sixteen Saudi Airports Receive ACI Airport Customer Experience Accreditation for 2024

As part of Saudi Arabia's drive to achieve excellence and leadership in civil aviation services, 16 Saudi airports have received the Airports Council International (ACI) Customer Experience Accreditation for 2024. This milestone reflects the improved regulatory, supervisory, and operational performance by the General Authority of Civil Aviation (GACA) and the Second Airport Cluster Company.

## Jeddah Islamic Port: A Global Distribution Hub on the London Metal Exchange

Jeddah Islamic Port has taken a major step on the global logistics stage, evolving from a regional gateway into an international hub officially listed on the London Metal Exchange (LME) as a designated delivery point for copper and zinc. This achievement marks a new milestone for the Kingdom as it advances toward its Vision 2030 objective of becoming a leading global logistics center.







# Launch of the Exploration Enablement Program (EEP)

The Ministry of Industry and Mineral Resources, in partnership with the Ministry of Investment, launched the Exploration Enablement Program (EEP) in the Q3 of 2024. With a budget of ﷲ 685 million, the program offers financial incentives to companies holding exploration licenses and has officially begun receiving investor applications. The program comes as part of the Kingdom's efforts to strengthen and develop the mining sector as the third pillar of national industries, in line with the objectives of Saudi Vision 2030. The program aims to boost exploration activities, maximize value creation from the mining sector, and expand exploration potential by focusing on underexplored areas across the Kingdom.





## 34 New Maritime Shipping Services Across Saudi Ports

The introduction of 34 new maritime shipping services has enhanced the connectivity of Saudi ports with international trade routes. This expansion has strengthened the Kingdom's ranking on the global maritime connectivity index and supported the seamless flow of exports and imports—bolstering Saudi Arabia's position as a growing logistics hub.









# Human Capital Development and Entrepreneurship

مال البشري وريادة الأعمال

الأكاديمية السعودية للوجستية  
Saudi Logistics Academy

الأكاديمية الوطنية  
للصناعات العسكرية  
Agency Of Defense Industries

NAVIA

أكاديمية جدة  
Jeddah Academy

جامعة الملك عبد الله  
للعلوم والتقنية  
King Abdulaziz University  
Science and Technology



## Academies

The National Academy  
for Military Industries

The National Academy  
for Industry

Saudi Logistics  
Academy

National Automotive  
and Vehicles Academy

## Master's Programs

University of  
Jeddah

King Abdullah University  
of Science and  
Technology (KAUST)

King Abdullah City for  
Atomic and Renewable  
Energy

## Entrepreneurship

IK Mile Program

The Shop Floor  
Initiative

The Container  
Incubator

Fourth Industrial  
Revolution Hackathon

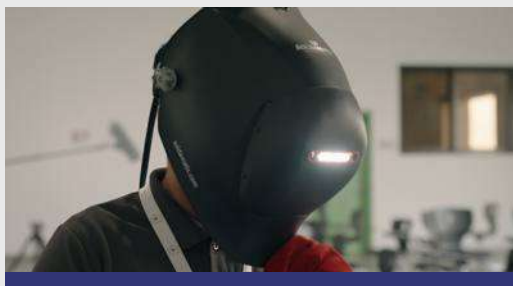
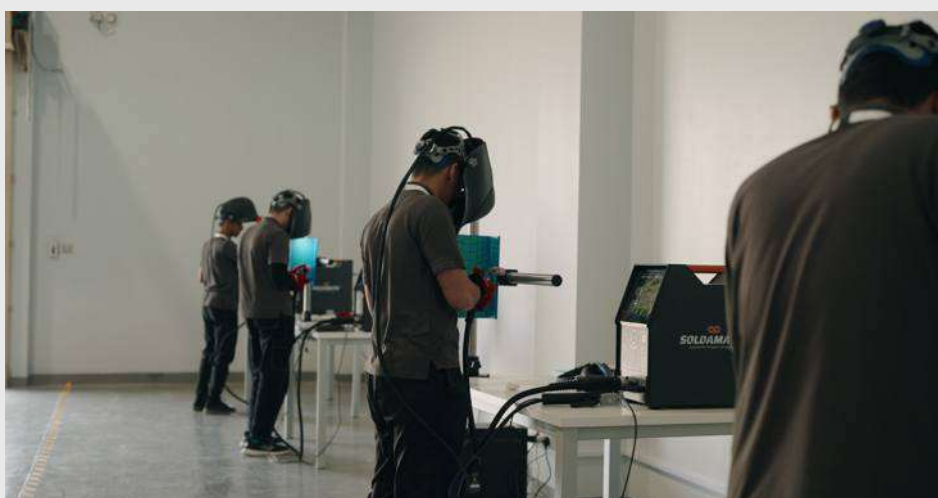
Renewable Energy  
Technical Incubator (RETI)

جائزة تطوير رأس المال



## The National Academy for Military Industries

The National Academy for Military Industries develops and upsills human capital in specialized technical and scientific fields within the military industries and related sectors. It supports national localization objectives, addresses supply chain needs, and aligns with the workforce strategy for the military industries sector.



## The National Academy for Industries

The National Academy for Industries strengthens the Human Capabilities Development Program by supporting and empowering local training institutes and centers. It offers targeted training programs, master's degrees in advanced industry disciplines, a diploma in the Fourth Industrial Revolution, and specialized courses in financing and local content.



Academies  
Academies  
Academies



ناشا

## National Automotive and Vehicles Academy

The National Automotive and Vehicles Academy (NAVA) is the first institution of its kind in Saudi Arabia. NAVA aims to empower youth in the Kingdom and the MENA region with skills that prepare them for professional success in the automotive industry. The program culminates in guaranteed employment opportunities for talented individuals in the manufacturing and automotive sectors, along with internationally recognized certificates and diplomas, as well as advanced, globally acknowledged training certifications. Participants also gain professional experience under the guidance of the world's leading automotive manufacturers.

## Saudi Logistics Academy

The Saudi Logistics Academy offers training programs across various tracks that cater to the needs of the transport and logistics sector, as well as its related fields. It focuses on practical, applied training in partnership with several universities, educational institutions, and specialized international organizations to qualify national talents capable of working effectively in the logistics services and supply chain sector, the postal logistics sector, international trade and shipping, e-commerce and warehouse management, as well as other logistics and supply chain fields.



## The Executive Master's in Supply Chain and Logistics Management

Launched in collaboration with the University of Jeddah, the Executive Master's in Supply Chain and Logistics Management empowers young talents with opportunities in the logistics sector, transportation services, and supply chain management, which are essential drivers of economic development.



## The Technology Innovation and Entrepreneurship (TIE) Master of Science

In partnership with King Abdullah University of Science and Technology (KAUST), the Master's in Technological Innovation and Entrepreneurship, the first of its kind in the Middle East, is expected to equip a new generation of innovators with advanced skills and align them with national priorities. The program was established to achieve the objectives of Saudi Vision 2030.



## King Abdullah City for Atomic and Renewable Energy Launches New Educational Programs

King Abdullah City for Atomic and Renewable Energy has introduced initiatives aimed at building national human capital. These include a bachelor's degree in Atomic Energy and an Executive Master's program in Renewable Energy, in partnership with King Saud University.

Additionally, a new cohort of specialized vocational training programs has been launched, covering areas such as solar and wind energy, in collaboration with the Saudi Electricity Services Polytechnic (SESP). As part of the renewable energy vocational training initiative (wind energy), the first cohort of wind energy specialists has graduated, contributing to the development of skilled talent for national renewable energy projects.



Master's Programs  
Master's Programs  
Master's Programs



# Entrepreneurship Entrepreneurship Entrepreneurship

## 1K MILE Program

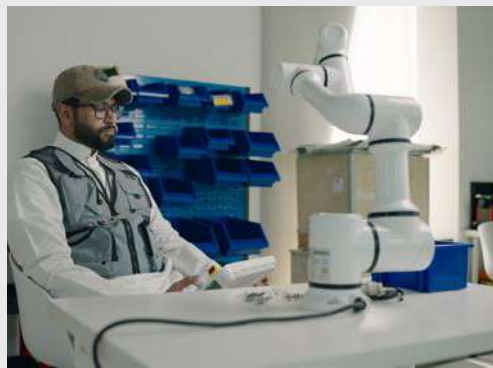
This program was created to promote entrepreneurship by offering resources and incentives that facilitate investment opportunities in the industrial, service, logistics, and mining sectors.

## THE CONTAINER INCUBATOR

This incubator offers training programs, workshops, specialized technical courses, and advisory services to support entrepreneurs in the logistics sector and labor market investors. The incubator will support them in developing viable ideas and projects.

## THE SHOP FLOOR Initiative

Launched through a strategic partnership between NIDLP and MODON, in collaboration with Monsha'at and KAUST, this initiative comprises specialized and integrated incubators in industrial cities and zones, with the sole aim of supporting and fostering entrepreneurship in the industrial sector.



## Renewable Energy Technical Incubator (RETI)

This incubator drives the development of solutions, policies, and activities to increase the share of renewable energy in Saudi Arabia's energy mix. It promotes technology marketing, facilitates the launch of new businesses, and attracts foreign and local investments in renewable energy across the Kingdom.





# Flagship Programs







# 1K Mile Program 3rd Edition

The 1K Mile Program is a significant step towards realizing Saudi Vision 2030, opening up new horizons for Saudi entrepreneurs in the industrial, mining, and logistics sectors.





The initiative offers a comprehensive package of services, including:

Developing  
feasibility  
studies

Assisting in meeting  
financing agencies'  
requirements

Providing  
high-quality  
consultations

Supporting project  
marketing and providing  
investment opportunities

Dedicated incentives  
for the best projects

# Key

# Participations and Events

1K Mile participated in major exhibitions  
and conferences throughout 2024:



برنامج ألف ميل

لريادة الأعمال  
ENTREPRENEURSHIP







## What Sets the Third Edition Apart:

### Updated Tracks

- Mining track
- Innovation
- IK Mile Clinic

### Business Model Development

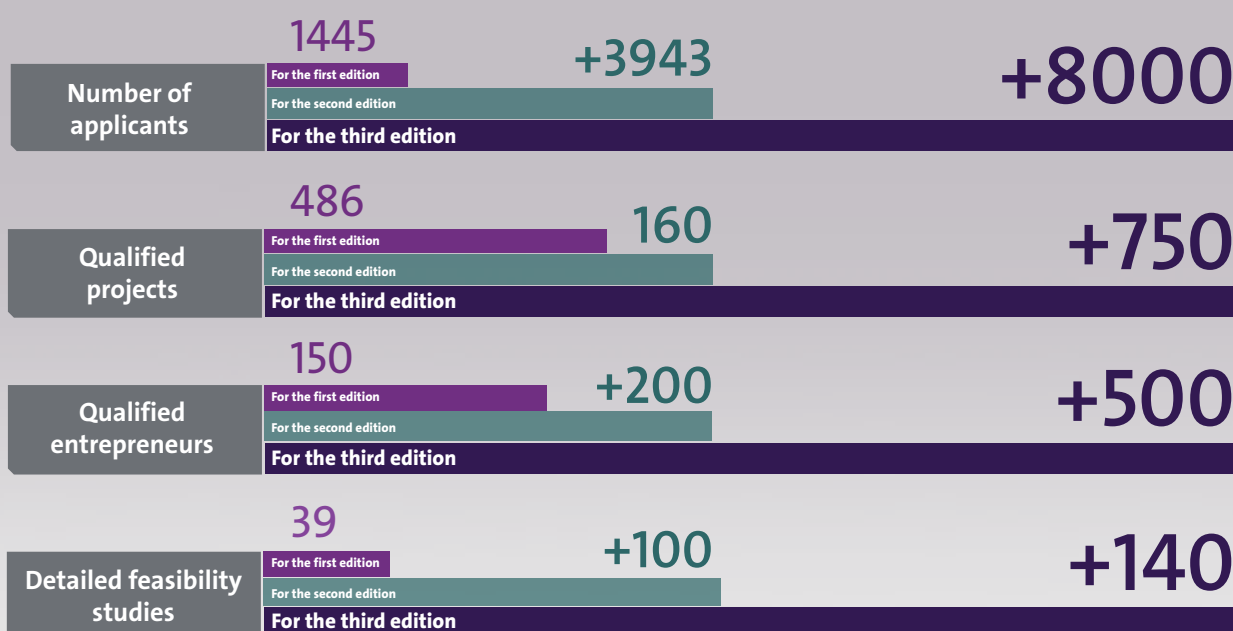
- Supporting entrepreneurs in creating innovative ideas
- Building the initial business model

### Workspaces

Activating  
**The Shop Floor**  
locations



The third edition attracted applications from over 8000 aspiring entrepreneurs. More than 750 advanced individuals, and a select group of over 500, were shortlisted for the training program. Of these, over 145 promising entrepreneurs were selected to proceed to the feasibility study stage.





# Third Edition Bootcamp

NIDLP organized the bootcamp for entrepreneurs participating in the third edition of the 1K Mile Program. In an effort to enhance their core skills, participants attended diverse training workshops in marketing, finance, legal, and services related to the industrial and logistics sectors. The bootcamp included mentorship and advisory sessions to help entrepreneurs build effective networks with experts and specialists. It also provided training on innovation and improving feasibility studies and shared inspiring success stories.

Participants had the opportunity to meet with public and private sector leaders, enhancing their awareness of the services and enablers offered by entities in the industry, mining, and logistics sectors, streamlining the entrepreneurial journey and offering necessary support.

**+50**

Training Workshops

**+40**

Experts and Mentors

**+40**

Prototype Launch Plans

**+20**

Beneficiaries From the  
Hackathon Graduates  
Training Program

**16**

Exhibitors

**7**

Local and  
Global Success  
Stories



# NIDLP Excellence Award



162



# Celebrating 2024 achievements and recognizing outstanding entities

NIDL's Annual Ceremony 2024 showcased the existing collaboration among the Kingdom's key sectors. The event featured a distinguished group of decision-makers, leaders, and experts from the energy, mining, industry, and logistics sectors, highlighting the program's journey and celebrating the notable achievements of its executing bodies.

The event was held under the patronage of His Royal Highness the Minister of Energy, and attended by His Excellency the Minister of Industry and Mineral Resources, Chairman of NIDLPC Committee, and His Excellency the Minister of Transport and Logistics Services, Vice Chairman of NIDLPC Committee.

A highlight of the ceremony was the prestigious NIDLP Excellence Award, presented across various categories to outstanding executing entities.

## Key Winners of the NIDLP Excellence Award 2024





[daleel.gov.sa](https://daleel.gov.sa)



# دليل DALEEL

The National Industrial Development and Logistics Program, in collaboration with its executing entities and strategic partners, launched Daleel Platform—a comprehensive guide designed to empower local and international investors in the Kingdom’s energy, mining, industry, and logistics sectors. In 2024, the platform was further enhanced with three key services:

## Daleel News

A dynamic news window that delivers the latest news, developments, and round-the-clock coverage of local and global events.

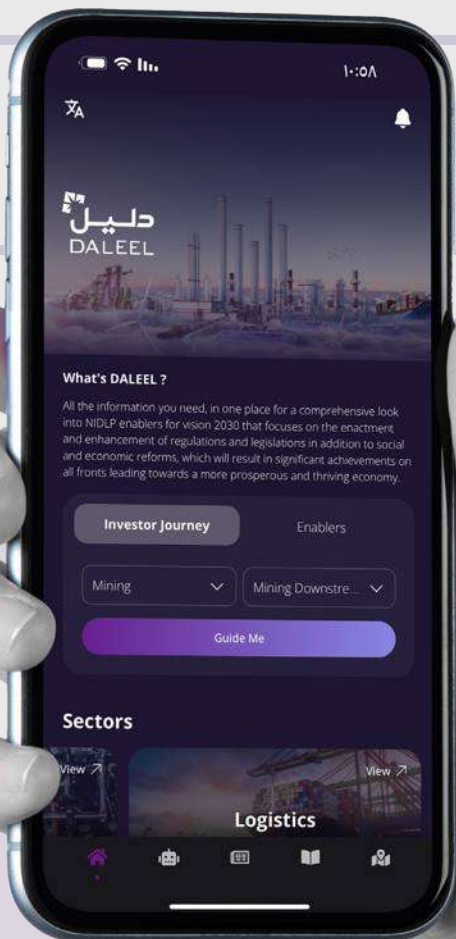
## Industrial Map

An interactive visualization of Saudi Arabia’s industrial landscape, designed to help investors discover opportunities and make informed, strategic decisions.

## REEMAI

An intelligent investment guide tailored to help investors navigate the Saudi Arabian market, with a focus on the National Industrial Development and Logistics Program (NIDLP) and its range of incentives.

The platform consolidates all critical, up-to-date information and integrated services in one place. Its user-friendly interface ensures a seamless experience, empowering investors to make informed decisions with confidence.





# NIDLP CEO's Message

Eng.

**Jameel bin Ahmed AlGamdi**

Acting CEO,  
National Industrial Development  
and Logistics Program



The National Industrial Development and Logistics Program (NIDLP) continues its journey of progress—moving from achievement to sustainable impact. By the grace of Allah, the year of 2024 witnessed the successful execution of tangible initiatives that significantly advanced the Kingdom's economic transformation journey. We not only exceeded expectations, but also turned challenges into promising opportunities, embodying a comprehensive strategic vision built upon clear foundations. These accomplishments were made possible under the wise and steadfast leadership of the Custodian of the Two Holy Mosques, King Salman bin Abdulaziz Al Saud, and His Royal Highness Prince Mohammed bin Salman bin Abdulaziz Al Saud, Crown Prince and Prime Minister—may Allah protect them—whose leadership continues to empower, enable, and expand the horizons of national potential.

In 2024, NIDLP's performance improved by 6% compared to the previous year, reaching 85.4%. The program's contributed to the Kingdom's macroeconomy and non-oil GDP by more than 39%, while non-oil exports recorded record growth of 13.2%.

In alignment with the remarkable achievements of the program's sectors and its strategic priorities in 2024:

In the energy sector, the Geographic Survey Project for renewable sites was launched, with contracts awarded to Saudi companies to install 1,200 solar and wind measurement stations across all regions of the Kingdom. Commercial operations began on solar projects totaling 3.6 GW in capacity, bringing the Kingdom's total connected capacity to 6.6 GW.

In the mining sector, the estimated value of the Kingdom's mineral resources reached 9.4 trillion SAR, further enhancing the sector's attractiveness to investors—with total investments rising to 1.5 billion SAR by the end of January 2024. Furthermore, the Geological Survey Program completed over 51% of the targeted area of the Arabian Shield by the end of 2024.

In the industrial sector, the number of factories expanded to over 12,000 across the Kingdom. The launch of the Jeddah Food Cluster set a new Guinness World Record as the world's largest of its kind, covering 11 million square meters. Additionally, the National Academy for Vehicle Manufacturing (NAVA) was launched as a strategic step to enhance local industry and strengthen integration across related sectors.

In the logistics sector, the first container truck was transported from Jubail Commercial Port to Riyadh Dry Port, supporting multimodal transport integration. Thirty-four new maritime shipping services were added across several Saudi ports, and Jeddah Islamic Port was listed on the London Metal Exchange—positioning it as a global distribution hub.

Within the Fourth Industrial Revolution domain, significant milestones were achieved—most notably the launch of the smart P2P Sandbox platform. As per local content, it reached over 47% in government procurement, reflecting the Kingdom's strong commitment to supporting and strengthening the national economy.

To conclude, I would like to express my deepest gratitude and sincere appreciation to Their Excellencies, the esteemed members of the NIDLP Committee, the heads of our executing entities. Also, I would like to express my sincere gratitude to the exceptional team behind this remarkable program, whose efforts have been instrumental in achieving these notable successes and accomplishments. The tangible progress achieved in 2024 reflects our collective commitment to driving results. We remain focused on sustaining this momentum and continuing to deliver transformative milestones—driven by our shared purpose of serving the Kingdom, which remains at the heart of all we do and truly deserves our utmost dedication and excellence.



# 5 Years of Integration



Scan to watch the video



“ Integration and teamwork at NIDLP have both played a pivotal role in overcoming challenges and driving ambitious national achievements. ”

His Royal Highness

Prince Abdulaziz bin Salman Al Saud

Minister of Energy





# NIDLP Family

رؤية  
30  
المملكة العربية  
السعودية  
SAUDI ARABIA

الهدف





## Corporate Communications Department

## National Industrial Development and Logistics Program (NIDLP)

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Integrating Towards a Prosperous Future



Energy  
Sector



Mining  
Sector



Industry  
Sector



Logistics  
Sector



Fourth Industrial  
Revolution



Local  
Content



